



26 November 2019

## **Dispatch of Information Booklet and Entitlement and Acceptance Form for Entitlement Offer**

***Not for release to US wire services or distribution in the United States except by KGL Resources Limited to Approved US Shareholders***

KGL Resources Limited (ASX:KGL) (**KGL**) is pleased to advise that the Information Booklet and personalised Entitlement and Acceptance Forms relating to the non-renounceable entitlement offer announced on Monday, 18 November 2019 (**Entitlement Offer**) have been dispatched today to eligible shareholders.

A copy of the Information Booklet was also lodged with ASX on Monday, 18 November 2019 and is available to be downloaded from ASX's website [www.asx.com.au](http://www.asx.com.au) and KGL's website [www.kglresources.com.au/investors](http://www.kglresources.com.au/investors).

The Entitlement Offer opens today and is expected to close at 5.00pm (AEDT) on Thursday, 5 December 2019.

Eligible shareholders are encouraged to carefully read the Information Booklet for further details regarding the Entitlement Offer.

### **Further information**

If you have any queries, please call telephone 1300 361 735 (inside Australia) and +61 1300 361 735(outside Australia) between 8.30am and 5.30pm (AEDT) or, alternatively, consult your professional adviser.

### **Important information**

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.