



Market Announcement

4 November 2019

Westpac Banking Corporation (ASX: WBC) – Trading Halt

Description

The securities of Westpac Banking Corporation ('WBC') will be placed in trading halt at the request of WBC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 November 2019 or when the announcement is released to the market.

Issued by

Emma Staley

Manager, Listings Compliance (Sydney)

4 November 2019

To: ASX Limited	NZX Limited
20 Bridge St	11 Cable St
Sydney NSW 2000	Wellington
Australia	New Zealand

Request for trading halt: Westpac Banking Corporation (Westpac) (ASX Code: WBC, NZX Code: WBC)

Pursuant to ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a), Westpac requests the immediate implementation of a trading halt in its ordinary shares (ASX Code: WBC, NZX Code: WBC).

For the purpose of ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a), Westpac provides the following information:

1. The trading halt is necessary pending the announcement by Westpac to the market of a proposed capital raising comprising an institutional placement (**Institutional Placement**) and a share purchase plan.
2. Westpac requests the trading halt remain in place until the earlier of Westpac making an announcement to the market regarding the completion of the Institutional Placement, or the commencement of trading on ASX (10am Sydney time / 12pm Wellington time) on Tuesday, 5 November 2019.
3. Westpac expects that the trading halt will be ended by it making an announcement to the market in relation to the completion of the Institutional Placement.
4. Westpac is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Should you require any further information, please do not hesitate to contact me on +61 2 9155 7713.

Yours sincerely,



Tim Hartin
Company Secretary