



The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

15 November 2019

Dear Sir/Madam

Share Purchase Plan

Notice under:

ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument 2019/547**), Marmota Limited (**Company**) gives notice that:

1. It will make offers to issue shares under a Share Purchase Plan (**SPP**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given by the Company in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
 - 3.1 the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - 3.2 section 674 of the *Corporations Act*; and
4. as at the date of this notice, the Company confirms that there is no information that is excluded information (as defined in section 708A(7) and (8) or 1012DA(7) and (8) of the *Corporations Act*) which is required to be disclosed by the Company.

This notice is dated 15 November 2019 and is given to the ASX in the 24-hour period before the SPP offer is made.

Yours faithfully

Lisa Askham-Levy
Company Secretary