

16 October 2019

ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

By: E-lodgement

## Re: PM Capital Global Opportunities Fund Limited (PGF) Quarterly Commentary – video update

The PM Capital Strategies Quarterly video update from PM Capital's Chief Investment Officer, Paul Moore can be accessed here at the below URL:

<https://www.pmcapital.com.au/insight/pirouette>

In this video update, Paul Moore, Chief Investment Officer and Portfolio Manager, Global Strategies, explains:

- Why valuation disparities in the market are showing signs of turning
- The pro-cyclical factors that can put investors at risk – if they're not careful
- Why he's concentrating on consistency of process

Yours faithfully  
PM Capital Global Opportunities Fund Limited



Ben Skilbeck  
Director