



Market Announcement

10 December 2019

MoneyMe Limited (ASX: MME) – Admission and Commencement of Official Quotation

Description

MoneyMe Limited ('MME') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 10 December 2019.

Official quotation of MME's ordinary fully paid shares will commence at 11:00AM AEDT on Thursday, 12 December 2019.

MME raised \$45.0 million pursuant to the offer under its prospectus dated 15 November 2019 ('Prospectus') by the issue of 36,000,000 shares at an issue price of \$1.25 per share.

Quotation information

Quoted Securities:	169,440,001 fully paid ordinary shares
ASX Code:	MME
Time:	11:00AM AEDT
Date:	Thursday, 12 December 2019
ASX Trade Abbreviation:	MONEYME
ISIN:	AU0000066045
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	MoneyMe Limited Address: Level 3, 131 Macquarie Street, Sydney, NSW 2000 Phone: 1300 669 059 Email: investors@moneyme.com.au
Company Secretary:	Justin Bradley Clyne
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 2 8280 7100 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.10 of the Prospectus
Activities:	Online consumer lending
Lead Manager:	Ord Minnett Limited and Morgans Financial Limited



Underwriter:	Ord Minnett Limited and Morgans Financial Limited
ASX Restricted Securities:	NA
Other Securities Not Quoted:	1,980,000 performance rights 1,257,461 options exercisable at \$0.54 expiring 1 December 2020 1,016,634 options exercisable at \$0.82 expiring 1 December 2021

What do I need to do and by when?

Please refer to MME's Prospectus.

Need more information?

For further information, please call the MoneyMe Offer Information Line on 1800 502 914 (toll free within Australia) or +61 1800 502 914 (outside Australia) between 8:30am to 5:30pm (Sydney time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Reshika Raju

Adviser, Listings Compliance (Sydney)