



12 December 2019

Corey Lian  
Senior Adviser, Listings Compliance (Sydney)  
Australian Securities Exchange – ASX Limited  
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Dear Corey

**Re: Request for Extension to Suspension from Official Quotation**

In accordance with Listing Rule 17.2, Ellex Medical Lasers Limited (**Ellex**) requests an extension to the voluntary suspension of its securities (ASX Code: ELX) from official quotation with immediate effect.

Set out below is the information required by Listing Rule 17.2:

(a) The additional suspension is requested to allow Ellex to continue negotiations with the counterparty given the complex nature of the structure proposed in order to finalise a binding agreement in relation to the proposed sale of Ellex's Lasers and Ultrasound business segment (**Proposed Transaction**). This follows on from the receipt of an unsolicited non-binding conditional offer announced to the market on 28 November and is necessary to ensure that trading in Ellex's securities can take place on an informed basis.

(b) The suspension is requested until the commencement of trading on Wednesday 15 January 2020 or such earlier time as Ellex makes an announcement to the market in respect of the Proposed Transaction.

(c) Ellex expects the suspension to end following the completion of the necessary documentation in respect of the Proposed Transaction and an announcement to the market to that effect, or an announcement that the negotiations have ceased.

(d) Ellex is not aware of any reason why the suspension should not be granted.

(e) Ellex is not aware of any other information necessary to inform the market about the suspension.

Thank you for your assistance.

Yours Faithfully

A handwritten signature in blue ink that reads "Kimberley Menzies".

**Kimberley Menzies**  
**Global Finance Manager & Company Secretary**  
**Ellex Medical Lasers Limited**