



Australian Stock Exchange
Level 6
20 Bridge Street
Sydney NSW 2000

17 December 2019

PMG MANAGEMENT FEE – REDEMPTION OF PMGs

In accordance with clause 9 of The Perth Mint Gold (PMG) Product Disclosure Statement, a redemption of PMGs corresponding to the amount of PMG Management Fee payable by Holders for 2020 will be made at close of business on 31 December 2019. To allow for this redemption:

1. The first day of deferred settlement trading will be Monday 23 December 2019;
2. Deferred settlement trading will continue until the close of business on Tuesday 7 January 2020;
3. Normal T+2 trading will commence on Wednesday 8 January 2020.

Investors are reminded that during deferred trading they should not sell more PMGs than they will have after redemption to ensure that their settlement does not fail. For example, if you sell your PMGs on 27 December 2019, you will remain registered as the Holder of the PMGs on 31 December 2019. Redemptions will occur at a rate of 1 PMG for every 667 PMGs held on 31 December 2019 (with a minimum of 1 PMG) according to the following schedule:

- If you hold less than 1334 PMGs, 1 PMG will be redeemed;
- If you hold 1334 to 2000 PMGs, 2 PMGs will be redeemed;
- If you hold 2001 to 2667 PMGs, 3 PMGs will be redeemed; and so on

A revised Holdings Statement will be sent as soon as possible after the redemption is made, showing the number of PMGs redeemed by Gold Corporation to pay your PMG Management Fee and the number of PMGs you continue to hold.

Further information on PMG is available from Gold Corporation's website:

<https://www.perthmint.com/storage/perth-mint-gold-asx.html>

or by telephoning toll-free on 1300 651 465

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Gold Corporation