



Market Announcement

19 December 2019

National Housing Finance and Investment Corporation – Admission and Commencement as an ASX Debt Listing

Description

National Housing Finance and Investment Corporation (the 'Issuer') was admitted to the Official List of ASX Limited ('ASX') as a debt issuer on Thursday, 19 December 2019.

Official quotation of the following securities will commence on Friday, 20 December 2019.

- A\$315,000,000 2.38% Social Bonds due 28 March 2029

ASX Code:	NFIHA
ISIN:	AU3CB0262038

- A\$315,000,000 1.52% Social Bonds due 27 May 2030

ASX Code:	NFIHB
ISIN:	AU3CB0268746

The minimum trading consideration for the Notes on ASX is \$500,000. The Notes are quoted on ASX's Wholesale Loan Securities Market only and are currently not eligible to be settled in CHESS.

Security Code:	NFI
-----------------------	-----

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)