

Market Announcement

15 January 2020

BrainChip Holdings Ltd (ASX: BRN) – Trading Halt

Description

The securities of BrainChip Holdings Ltd ('BRN') will be placed in trading halt at the request of BRN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 17 January 2020 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



15 January 2020

Ms Belinda Chiu
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Ms Chiu,

BrainChip Holdings Ltd – Request for Trading Halt

BrainChip Holdings Ltd ACN 151 159 812 (ASX: BRN) requests a trading halt in respect of BrainChip's ordinary shares with immediate effect.

BrainChip advises:

- (a) the reason for the request is to facilitate an orderly market in BrainChip's securities pending an anticipated announcement by BrainChip regarding entry into a proposed placement;
- (b) BrainChip wishes the trading halt to remain in place until the earlier of such time as it makes the announcement, or the commencement of trading on 17 January 2020; and
- (c) BrainChip is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Your sincerely

A handwritten signature in blue ink, appearing to read "K. Clark".

Kim Clark
Company Secretary