



Companies Announcement Platform
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

4 December 2019

Withdrawal of Requisition Notice

Universal Coal Plc (ASX code: UNV) (**Company** or **Universal**) refers to the announcement on the 20th November 2019 stating that the Company had received a requisition to convene a general meeting of shareholders from TerraCom (holder of 19.99% of Universal) pursuant to section 303 of the United Kingdom Companies Act 2006.

In accordance with ASX Listing Rule 3.17A.2, Universal advises that it has now received the attached notice from TerraCom withdrawing the Requisition Notice.

Yours sincerely
UNIVERSAL COAL PLC

Anna Sandham
Universal Coal PLC

For further information please contact:

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Authorised by: Anna Sandham, ASX 12.6 representative

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About the Company:

Universal Coal Plc (incorporated and domiciled in the United Kingdom) is an ASX listed mid-tier +10Mtpa coal mining company (ASX:UNV) which operates three thermal coal mines in South Africa; the 4.0Mtpa opencut Kangala Colliery, the 3.7Mtpa opencut and underground New Clydesdale Colliery and the 3.4Mtpa opencut North Block Complex. Universal's fourth colliery is currently under construction and is set to deliver coal product at the rate of 1.2Mtpa from November 2019.

Universal's mines include both opencut and bord and pillar underground operations that are delivering product into the South African and international coal markets. They have an executive team possessing a proven track record of developing and managing profitable operations with experienced in-house technical and commercial competencies and good relationships with service providers, traders and end users.

Universal is delivering strong positive cash flow from its operations and is committed to building a sustainable mid-tier coal mining company providing investors with exposure to profitable coal mines.

Further information on Universal can be found at www.universalcoal.com



TERRACOM

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The Directors
Universal Coal plc
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60 Gracechurch Street
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EC3V 0HR

3 December 2019

Dear Sirs

Withdrawal of Requisition Notice

We refer to the requisition notice of a general meeting submitted by us to Universal Coal Plc (with the company number 04482856) (the "**Company**") on 18 November 2019 in relation to calling a general meeting of the Company to approve the appointments of Wallace King AO and Craig Ransley (the "**Requisition Notice**").

Following recent discussions with the Company, we understand that the Company has appointed Wallace King AO and Craig Ransley to the board of the Company. In light of this, we hereby formally withdraw the Requisition Notice.

Yours faithfully

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For and on behalf of
TCIG Resources Pte Ltd