

30 August 2019

Charter Hall WALE Limited
ACN 610 772 202
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The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Ms Lauren Osbich
Adviser, Listings Compliance (Sydney)

Dear Ms Osbich,

**Charter Hall Long WALE REIT (ASX: CLW)
Notice under Section 1012DA(5)(e) of the Corporations Act 2001 (Cth) – Cleansing Statement**

This notice is given by Charter Hall WALE Limited (ABN 20 610 772 202), in its capacity as responsible entity (**Responsible Entity**) of the managed investment schemes comprising Charter Hall Long WALE REIT (**CLW**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**). CLW comprises the Charter Hall Direct Industrial Fund (ARSN 144 613 641) (**DIF**) and LWR Finance Trust (ARSN 614 713 138) (**Finance Trust**). Stapled securities of CLW each comprise one ordinary unit in each of DIF and the Finance Trust (**CLW Stapled Securities**). The Responsible Entity advises that:

- 1 it has completed the issue and allotment to institutional investors of 25,000,000 fully paid CLW Stapled Securities (**New Securities**) at a price of \$5.20 per New Security pursuant to an institutional placement, the results of which were announced to ASX on Monday, 19 August 2019
- 2 the New Securities were issued without a product disclosure statement for the New Securities being prepared;
- 3 this notice is being given under section 1012DA(5)(e) of the Act;
- 4 as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of each of DIF and the Finance Trust, and issuer of the New Securities, is subject to regular reporting and disclosure obligations;
- 5 as at the date of this notice, the Responsible Entity has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to each of DIF and the Finance Trust; and
 - (b) section 674 of the Act as it applies to each of DIF and the Finance Trust; and
- 6 as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully



Mark Bryant
Company Secretary