

Market Announcement

10 September 2019

Havilah Resources Limited (ASX: HAV) – Trading Halt

Description

The securities of Havilah Resources Limited ('HAV') will be placed in trading halt at the request of HAV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 12 September 2019 or when the announcement is released to the market.

Issued by

Lauren Osbich

Compliance Adviser, Listings Compliance (Sydney)



Ms Lauren Osbich

Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Lauren,

RE: Request for Trading Halt

We request a trading halt in the ordinary shares (ASX Code: HAV) and the listed options (ASX Code: HAVOC) of Havilah Resources Limited (Havilah) from the commencement of trading on Tuesday, 10 September 2019.

In accordance with ASX Listing rule 17.1, Havilah advises:

- The trading halt is requested pending an announcement regarding the status of the proposed investment in Havilah of up to \$100 million (**Proposed Transaction**) by OneSteel Manufacturing Pty Ltd (SIMEC), a member of the GFG Alliance (together GFG);
- The trading halt is to remain in place until the earlier of the commencement of trading on Thursday, 12 September 2019 or the announcement concerning the status of the Proposed Transaction is released on the ASX;
- It is not aware of any reason why the trading halt should not be granted; and
- It is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

Claire Redman
Company Secretary