

Section 708A Cleansing Statement

Cannindah Resources Limited (**Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the Corporations Act that it has issued 12,086,736 fully paid ordinary shares between the dates of 2 - 12 September 2019 for a total consideration of \$145,040.80. The issue was made without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company also states, that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act, other than as set out below:

In its announcement to the ASX of 31 May 2019, the Company noted in relation to the extension of the loan from Aquis Finance Pty Ltd that the Lender had specifically requested that one of the conditions of the extension be that they be able to convert their debt position into equity in the Company during the extension period which is due to expire on 20 November 2019. At the date of this notice, no formal agreements to convert the debt have been finalised.

For further information, please contact:

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