

ASX Announcement

13 September 2019

CLEANSING NOTICE – ALLOTMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

On 10 September 2019, Envirosuite Limited (ACN 122 919 948) (ASX: EVS) (**Company**) issued 25,000,000 fully paid ordinary shares at \$0.08 consideration per share by way of placement to sophisticated and professional investors (**Placement**). The Company relies on Section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) in relation to the Placement.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

- (a) this notice is given within five (5) business days after the date of the Placement;
- (b) the Company issued shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth);
- (c) this notice is given under Section 708(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (e) as at the date of this notice, the Company has complied with the provisions of Section 674 of the Act; and
- (f) As at the date of this notice there is no excluded information to be provided in accordance with Section 708A(6)(e) of the Act.

Any queries in relation to this notice should be directed to Adam Gallagher on +61 428 130447. Further details on the issue of these shares were provided in the Appendix 3B released 10 September 2019.

Yours faithfully



Adam Gallagher
Director and Company Secretary
Envirosuite Limited