

9 October 2019

Resignation and Appointment of Directors

Havilah Resources Limited (**Havilah**) advises that Mr Mark Stewart and Mr Martin Janes, the independent non-executive directors, have resigned with immediate effect. Mr Stewart and Mr Janes are thanked for their services to Havilah and leave with best wishes for their future careers.

As a result, the requisition notice received from certain shareholders under section 249D of the Corporations Act 2001 (Cth) on 12 September 2019 has been formally withdrawn ([refer to ASX announcement of 12 September 2019](#)). Accordingly, **the Extraordinary General Meeting** of shareholders which had been convened to be held at 10 am on 12 November 2019 in Adelaide, **will not proceed** ([refer to ASX announcement of 1 October 2019](#)).

Mr Victor Previn and Mr Simon Gray have been appointed directors of Havilah in their place. Their biographies are attached. Mr Simon Gray will continue to perform the duties of Company Secretary.

The new directors are supportive of Havilah's refocus on creation of shareholder value by:

1. Optimising the investment potential of Havilah advanced mineral projects (eg Kalkaroo and Mutooroo) by completion of pre-feasibility studies and other value adding and de-risking work.
2. Drilling of key exploration targets with the objective of making new copper-gold mineral discoveries on the Company's large highly prospective tenement area in the Curnamona Craton of northeastern SA.

Victor Previn Biography

Victor Previn is a professional engineer and one of the original founders of Ellex Medical Lasers Ltd and is based in Adelaide. His career spans more than 30 years in the laser industry. Mr Previn was responsible for developing and commercialising the technology platform that is now the core of Ellex's current production. It is listed on the Australian Stock Exchange as ELX. Mr Previn is a long term shareholder of Havilah Resources Limited.

Simon Gray Biography

Mr Gray has over 35 years' experience as a Chartered Accountant and 20 years as a Partner with Grant Thornton, a national accounting firm. In his last five years at the firm, he was responsible for the Grant Thornton Mining and Energy group. Simon retired from active practice in July 2015. His key expertise lies in audit and risk, valuations, due diligence and ASX Listings. His qualifications include B.Ec. (Com) and he is a Member of the Institute of Chartered Accountants, Australia and New Zealand. Mr Gray is currently Chair of the Audit and Finance Committee of the Flinders Medical Research Foundation and a Member of the Audit and Finance Committee of the South Australia Medical Research Foundation. He is also Company Secretary and Chief Financial Officer of Vintage Energy Limited (ASX: VEN) which listed on the ASX in September 2018 and is a director of several unlisted companies. Mr Gray commenced his appointment as Company Secretary with Havilah on 29 January 2019.

For further information visit www.havilah-resources.com.au
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