



Market Announcement

11 October 2019

Retail Food Group Limited (ASX: RFG) – Trading Halt

Description

The securities of Retail Food Group Limited ('RFG') will be placed in trading halt at the request of RFG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 15 October 2019 or when the announcement is released to the market.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)



11 October 2019

Mr Elvis Onyura

Senior Advisor, Listings Compliance
20 Bridge Street
SYDNEY NSW 2000

By email: elvis.onyura@asx.com.au
tradinghaltssydney@asx.com.au

Dear Mr Onyura

**RE: RETAIL FOOD GROUP LIMITED (ASX:RFG)
REQUEST FOR TRADING HALT**

In accordance with Listing Rule 17.1, Retail Food Group Limited (**Company**) hereby requests that the ASX apply a trading halt to the Company's shares, prior to the commencement of trading today.

The following information is provided in connection with the request above:

- a) The Company requests the trading halt to undertake a bookbuild to gauge demand for a possible institutional placement.
- b) The Company requests that the trading halt continue until the earlier of:
 - 1) release to the market of the Company's announcement in relation to the results of the bookbuild for a possible institutional placement; or
 - 2) commencement of normal trading on 15 October 2019.
- c) The Company is not aware of any reason why the trading halt should not be granted.

We thank you in anticipation of your assistance.

Yours faithfully

Mark Connors
Company Secretary
Retail Food Group Limited

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