



24 September 2019

Market Announcements Office
ASX Limited

Takeover offer by A.P. Eagers Limited for Automotive Holdings Group Limited Distribution schedule and top 20 holders

As announced on 17 September 2019, the off-market takeover offer by A.P Eagers Limited (ASX:APE) for all of the shares in Automotive Holdings Group Limited that were not already owned by it closed at 7:00pm (Sydney time) on 16 September 2019.

Attached is the notice required by ASX Listing Rule 3.4.1.

ENDS

For further information, please contact:

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A.P. EAGERS LIMITED
ABN 87 009 680 013

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P.O. Box 199, Fortitude Valley QLD 4006
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E corporate@apeagers.com.au

| Range | Total holders | Units | % Units |
|------------------|---------------|--------------------|---------------|
| 1 - 1,000 | 4,187 | 1,896,636 | 0.76 |
| 1,001 - 5,000 | 3,490 | 8,247,809 | 3.30 |
| 5,001 - 10,000 | 809 | 5,798,402 | 2.32 |
| 10,001 - 100,000 | 851 | 22,204,825 | 8.87 |
| 100,001 Over | 125 | 212,116,919 | 84.76 |
| Rounding | | | -0.01 |
| Total | 9,462 | 250,264,591 | 100.00 |

Unmarketable Parcels

| Minimum Parcel Size | Holders | Units |
|---------------------|---------|-------|
|---------------------|---------|-------|

Minimum \$ 500.00 parcel cannot be calculated due to no price

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included

| Rank | Name | Units | % Units |
|---|---|--------------------|--------------|
| 1 | WFM MOTORS PTY LTD | 69,536,516 | 27.79 |
| 2 | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED | 22,804,373 | 9.11 |
| 3 | CITICORP NOMINEES PTY LIMITED | 12,054,395 | 4.82 |
| 4 | JOVE PTY LTD | 12,046,588 | 4.81 |
| 5 | J P MORGAN NOMINEES AUSTRALIA PTY LIMITED | 10,753,873 | 4.30 |
| 6 | PATTERSON CHENEY INVESTMENTS PTY LTD | 7,598,239 | 3.04 |
| 7 | MILTON CORPORATION LIMITED | 6,795,986 | 2.72 |
| 8 | ALAN PIPER INVESTMENTS (NO1) PTY LTD | 6,406,250 | 2.56 |
| 9 | ARGO INVESTMENTS LIMITED | 6,083,588 | 2.43 |
| 10 | UBS NOMINEES PTY LTD | 5,474,910 | 2.19 |
| 11 | NATIONAL NOMINEES LIMITED | 4,427,737 | 1.77 |
| 12 | BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C> | 2,635,203 | 1.05 |
| 13 | MARTIN WARD | 2,484,615 | 0.99 |
| 14 | BERNE NO 132 NOMINEES PTY LTD <315738 A/C> | 2,444,101 | 0.98 |
| 15 | LG MCGRATH INVESTMENTS PTY LTD | 2,028,362 | 0.81 |
| 16 | BIRRELL INVESTMENTS PTY LTD <BIRRELL INVESTMENTS A/C> | 2,000,000 | 0.80 |
| 17 | BNP PARIBAS NOMS PTY LTD <DRP> | 1,930,989 | 0.77 |
| 18 | MRS DIANE COLMAN | 1,881,710 | 0.75 |
| 19 | PULO RD PTY LTD <PULO RD SUPER FUND A/C> | 1,681,935 | 0.67 |
| 20 | HEGFORD PTY LTD | 1,358,652 | 0.54 |
| Totals: Top 20 holders of FULLY PAID ORDINARY SHARES (Total) | | 182,428,022 | 72.89 |
| Total Remaining Holders Balance | | 67,836,569 | 27.11 |

Selection Criteria: Address: Hidden Holder ID: Hidden Control Account: Included