



## Notification of reorganisation of capital - return of capital (cash)

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### Announcement Summary

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**Entity name**

LANTERN HOTEL GROUP

**Applicable security for the return of capital**

LTN - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 26, 2019

**Return of Capital amount per security**

AUD 0.00060000

**Effective Date**

Wednesday October 30, 2019

**Record Date**

Thursday October 31, 2019

**Payment Date**

Thursday November 28, 2019

**Additional Information**

The proposed return of capital is subject to the Company obtaining tax clearance from the ATO, which it will facilitate as soon as possible following the extraordinary general meeting scheduled for 28 October 2019

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

LANTERN HOTEL GROUP

**1.2 Registered Number Type**

ACN

**Registration Number**

145967899

**1.3 ASX issuer code**

LTN

**1.4 The announcement is**

New announcement



### 1.5 Date of this announcement

Thursday September 26, 2019

### 1.6 ASX +Security Code

LTN

### ASX +Security Description

ORDINARY FULLY PAID

## Part 2 - Return of capital type and approvals

### 2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

#### 2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday October 28, 2019	Actual	
<b>Comments</b> <input type="text"/>			

### 2.2 Is the return of capital a selective reduction of capital

No

## Part 3 - Return of capital timetable and details

### 3.1 +Record date

Thursday October 31, 2019

### 3.2 Does the +entity have quoted options on issue?

No

#### 3.2a Last day for trading in pre-return of capital quoted options

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday October 30, 2019



### 3.4 +Record Date

Thursday October 31, 2019

**3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.**

**3.5 \*Issue Date (Payment date).** If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Thursday November 28, 2019

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

**3.6 Currency in which the return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Return of capital amount per +security**

AUD 0.00060000

## Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1 Will the return of capital affect the exercise price of any +entity-issued options?**

No

## Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?**

No

**5.2 Source of funds for return of capital**

Existing cash reserves

**5.3 Further information relating to this return of capital**

The Company intends to implement the return of capital to enable shareholders to realise value from their shares before the commencement of the winding up (as announced on 2 August 2019).

**5.4 Additional information for inclusion in the Announcement Summary**

The proposed return of capital is subject to the Company obtaining tax clearance from the ATO, which it will facilitate as soon as possible following the extraordinary general meeting scheduled for 28 October 2019