



**Marble Bar Asset Management LLP**  
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30<sup>th</sup> August 2019

Dear Sir/Madam,

**Withdrawal of Notice of Initial Substantial Shareholding (Form 603) – Medibio Ltd**

I am writing to retract the Notice of Initial Substantial Shareholding (Form 603) regarding Marble Bar Asset Management LLP's submission of the Chelodina Fund's holding in Medibio Ltd, which was submitted yesterday, 29<sup>th</sup> August 2019 (please see attached for reference).

This Notice was submitted in error due to an incorrect data source for outstanding shares, which has since been rectified. The Chelodina Fund's holding in Medibio Ltd is 25,000,000 shares, which represents 2.51% of the shares in issue, and not 8.81% as was previously stated in the disclosure.

If you require any further information, please contact Nicola Edwards, Compliance Officer, on +44 (0)20 3023 8195 or by email to [Nicola.Edwards@mbamfunds.com](mailto:Nicola.Edwards@mbamfunds.com).

Please accept our sincere apologies for this error. Kindly advise if you require that we submit a new notification.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Adrian Hornzee', with a long horizontal flourish extending to the right.

Adrian Hornzee

Chief Operating Officer and Partner

FOR REFERENCE ONLY

## Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Medibio Ltd

ACN/ARSN ACN 008 130 336

## 1. Details of substantial holder (1)

Name Chelodina Master Fund

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 28/08/2019

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ordinary shares	25,000,000	25,000,000	8.81%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Marble Bar Asset Management LLP	Beneficially held	25,000,000

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Goldman Sachs International	Chelodina Master Fund	GSLI/Chelodina	ordinary shares 25,000,000

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Marble Bar Asset Management LLP	28/08/2019	AUD 250,000.00		25,000,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

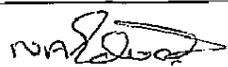
**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSII/ Chelodina	Peterborough Court 133 Fleet Street London EC4A 2BB United Kingdom

**Signature**

print name      Nicola Edwards      capacity      Compliance Officer

sign here            date      29/08/2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.