



RPM Automotive Group Ltd
6-18 Antonella Court,
Dandenong South, Vic 3175
ABN: 34 002 527 906

THE RPM GROUP

2 September 2019

The Listings Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

APPOINTMENT AND RESIGNATION OF DIRECTORS

RPM Automotive Group Limited wish to advise the appointment of Messrs Jaffe and Finkelstein as Directors of the company following the completion of the transactions for the acquisition of the various businesses on 28 August 2019.

The appendix 3X for each of the new directors is attached.

Also, the resignation of Mr Downey as a Director of the company on 28 August 2019.

The appendix 3Z for Mr Downey is attached.

Campbell Welch
Chairman (02) 9375 0165



Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------------|
| Name of entity | RPM Automotive Group Limited |
| ABN | 34 002 527 906 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Lawrence Jaffe |
| Date of appointment | 28 August 2019 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| Mr Lawrence Jaffe as trustee for < Jordan Education Fund> 10,000 shares |

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|--|--|
| Note: Provide details of the circumstances giving rise to the relevant interest. | |
| RPM Worldwide Group Pty Ltd (Director and shareholder) | 23,542,880 ordinary shares |
| RPM Australasia Pty Ltd (Director and shareholder) | 10,828,800 ordinary shares |
| Mrs Pauley Jaffe (Spouse) | 2,951,000 ordinary shares |
| RIT Nominees Pty Ltd (Director and shareholder) | 10,000 ordinary shares |
| Mrs Pauley Jaffe (Spouse) | 51,250 Options exercisable at \$0.25 and expiring on 22 August 2021. |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------------|
| Name of entity | RPM Automotive Group Limited |
| ABN | 34 002 527 906 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Clive Finkelstein |
| Date of appointment | 28 August 2019 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| 140,000 ordinary shares |

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|--|--|
| Note: Provide details of the circumstances giving rise to the relevant interest. | |
| RPM Worldwide Group Pty Ltd (Director and shareholder) | 23,542,880 ordinary shares |
| RPM Australasia Pty Ltd (Director and shareholder) | 10,828,800 ordinary shares |
| Mrs Jodi Lynne Finkelstein (Spouse) | 2,951,000 ordinary shares |
| Mrs Jodi Lynne Finkelstein (Spouse) | 51,250 Options exercisable at \$0.25 and expiring on 22 August 2021. |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------------|
| Name of entity | RPM Automotive Group Limited |
| ABN | 34 002 527 906 |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|-----------------------|
| Name of director | Robert Hartley Downey |
| Date of last notice | 15 February 2013 |
| Date that director ceased to be director | 28 August 2019 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| Nil |

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest | Number & class of securities |
|--|------------------------------|
| Nil | |

Part 3 – Director's interests in contracts

| | |
|--|-----|
| Detail of contract | Nil |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

+ See chapter 19 for defined terms.