



## Notification of interest payment & interest rate change

---

### Announcement Summary

---

**Entity name**

TATTS GROUP LIMITED

**Security on which the Interest Payment will be paid**

TTSHA - BOND 3-BBSW+ 3.10% 5-07-2019

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 5, 2019

**Interest Payment Amount**

AUD 1.2042

**Ex Date**

Wednesday June 26, 2019

**Record Date**

Thursday June 27, 2019

**Payment Date**

Friday July 5, 2019

**Additional Information**

The Maturity Date for the Tatts Bonds will be the 5 July 2019, unless Tatts becomes entitled to redeem them earlier under the terms of the Tatts Bonds prospectus dated 6 June 2012. On the Maturity Date, Tatts will pay to Bond holders for each Bond held the amount of \$100 (the Face Value) plus any accrued but unpaid interest.

Tatts does not currently expect to issue any further quoted securities and so Tatts will apply to be removed from the Official List of ASX following the Maturity Date.

**Refer to below for full details of the announcement**

### Announcement Details

---

#### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

TATTS GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

19108686040

**1.3 ASX issuer code**

TTS



**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday April 5, 2019

**1.6 ASX +Security Code for Interest Payment**

TTSHA

**ASX +Security Description**

BOND 3-BBSW+ 3.10% 5-07-2019

---

Part 2A - Interest period dates and interest payment details

---

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Friday July 5, 2019

**2A.2 +Record Date**

Thursday June 27, 2019

**2A.3 Ex-Date**

Wednesday June 26, 2019

**2A.4 First day of payment period**

Friday April 5, 2019

**2A.5 Last day of payment period**

Thursday July 4, 2019

**2A.6 Number of days in the payment period**

91

**2A.7 Interest rate expressed as a per annum rate**

4.829900 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.204200 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.20420000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

As per the Tatts Bonds prospectus dated 6 June 2012

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No



**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

---

**3.1 Date interest rate is set**

Friday April 5, 2019

**3.2 Comments on how the date that interest rate is set is determined**

As per the Tatts Bonds prospectus dated 6 June 2012

**3.3 Interest base rate**

1.7299 %

**3.4 Comments on how interest base rate is set**

90 day bank bill rate on 5 April 2019 as per the Tatts Bonds prospectus dated 6 June 2012

**3.5 Interest margin**

3.1000 %

**3.6 Comments on how interest margin is set**

As per the Tatts Bonds prospectus dated 6 June 2012

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

4.8299 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

As per the Tatts Bonds prospectus dated 6 June 2012

Part 4 - Further information

---

**4.1 Please provide any further information applicable to this payment**



**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<https://www.tattsgroup.com/investor-relations/shareholders/>

**4.3 Additional information for inclusion in the Announcement Summary**

The Maturity Date for the Tatts Bonds will be the 5 July 2019, unless Tatts becomes entitled to redeem them earlier under the terms of the Tatts Bonds prospectus dated 6 June 2012. On the Maturity Date, Tatts will pay to Bond holders for each Bond held the amount of \$100 (the Face Value) plus any accrued but unpaid interest.

Tatts does not currently expect to issue any further quoted securities and so Tatts will apply to be removed from the Official List of ASX following the Maturity Date.