



Notification of interest payment & interest rate change

Announcement Summary

Entity name

TATTS GROUP LIMITED

Security on which the Interest Payment will be paid

TTSHA - BOND 3-BBSW+ 3.10% 5-07-2019

Announcement Type

New announcement

Date of this announcement

Friday April 5, 2019

Interest Payment Amount

AUD 1.2042

Ex Date

Wednesday June 26, 2019

Record Date

Thursday June 27, 2019

Payment Date

Friday July 5, 2019

Additional Information

The Maturity Date for the Tatts Bonds will be the 5 July 2019, unless Tatts becomes entitled to redeem them earlier under the terms of the Tatts Bonds prospectus dated 6 June 2012. On the Maturity Date, Tatts will pay to Bond holders for each Bond held the amount of \$100 (the Face Value) plus any accrued but unpaid interest.

Tatts does not currently expect to issue any further quoted securities and so Tatts will apply to be removed from the Official List of ASX following the Maturity Date.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TATTS GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

19108686040

1.3 ASX issuer code

TTS



1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday April 5, 2019

1.6 ASX +Security Code for Interest Payment

TTSHA

ASX +Security Description

BOND 3-BBSW+ 3.10% 5-07-2019

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Friday July 5, 2019

2A.2 +Record Date

Thursday June 27, 2019

2A.3 Ex-Date

Wednesday June 26, 2019

2A.4 First day of payment period

Friday April 5, 2019

2A.5 Last day of payment period

Thursday July 4, 2019

2A.6 Number of days in the payment period

91

2A.7 Interest rate expressed as a per annum rate

4.829900 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.204200 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.20420000

2A.10(i) Comment on how the interest payment amount per security is calculated

As per the Tatts Bonds prospectus dated 6 June 2012

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No



2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Friday April 5, 2019

3.2 Comments on how the date that interest rate is set is determined

As per the Tatts Bonds prospectus dated 6 June 2012

3.3 Interest base rate

1.7299 %

3.4 Comments on how interest base rate is set

90 day bank bill rate on 5 April 2019 as per the Tatts Bonds prospectus dated 6 June 2012

3.5 Interest margin

3.1000 %

3.6 Comments on how interest margin is set

As per the Tatts Bonds prospectus dated 6 June 2012

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

4.8299 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

As per the Tatts Bonds prospectus dated 6 June 2012

Part 4 - Further information

4.1 Please provide any further information applicable to this payment



4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.tattsgroup.com/investor-relations/shareholders/>

4.3 Additional information for inclusion in the Announcement Summary

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