

8 May 2019

DPID

Name & Address 1

Name & Address 2

Name & Address 3

Name & Address 4

Name & Address 5

Name & Address 6

Dear Shareholder,

**RENOUNCEABLE RIGHTS ISSUE – NOTIFICATION TO INELIGIBLE SHAREHOLDERS**

On 8 May 2019 Anteo Diagnostics Limited (**Company**) announced a renounceable pro rata offer of approximately 232 million fully paid ordinary shares (**New Shares**) at an issue price of \$0.011 per New Share, with 1 attaching option (exercise price \$0.02 expiring 18 months from issue) for every 2 New Share issued (**Rights Issue**).

The Rights Issue is offered on the basis of 1 New Share for every 5 Shares held as at 7:00pm (EST) on 13 May 2019 (**Record Date**) by shareholders with a registered address in Australia or New Zealand, and will raise up to approximately \$2.55 million (before costs).

The Rights Issue is partially underwritten by CPS Capital Group Pty Limited for \$1 million.

The Company has decided that it is unreasonable to make offers under the Rights Issue to shareholders with a registered address outside Australia or New Zealand (**Ineligible Shareholders**), having regard to the number of such shareholders, their holdings and the compliance costs required to offer the Shares under the Rights Issue to those shareholders.

Unfortunately, since you are an Ineligible Shareholder, no offer is being made to you and the offer document prepared by the Company in relation to the Rights Issue will not be sent to you.

This letter is neither an offer to issue New Shares to you, nor an invitation for you to apply for New Shares.

You do not have to take any further action in relation to the Rights Issue.

Should you have any questions regarding the Rights Issue you may contact the Company on +61 7 3212 6299, or consult your stockbroker or professional adviser.

Yours faithfully



Duncan Cornish  
Company Secretary  
Anteo Diagnostics Limited