

# Get Listed.

\$10m placement @ \$0.20 per share

May 2019

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# OFFER

NSX LIMITED

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Raising up to **\$10 million** via:

- \$0.20 per share, 50m shares
- Parcels up to \$1.5m
- Market capitalisation post raise \$43m  
(c. \$13m cash, EV \$30m)

# USE OF FUNDS

NSX LIMITED

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Raising up to **\$10 million** for use in:

- Capital expenditure to enhance market connectivity, market operations and distribution
- Additional working capital to fund the growth, including plans to establish a Perth office
- Top up regulatory capital



# NSX

SNAPSHOT TODAY

5

70+

SECURITIES

\$2.2B

MARKET CAPITALISATION

21

BROKERS

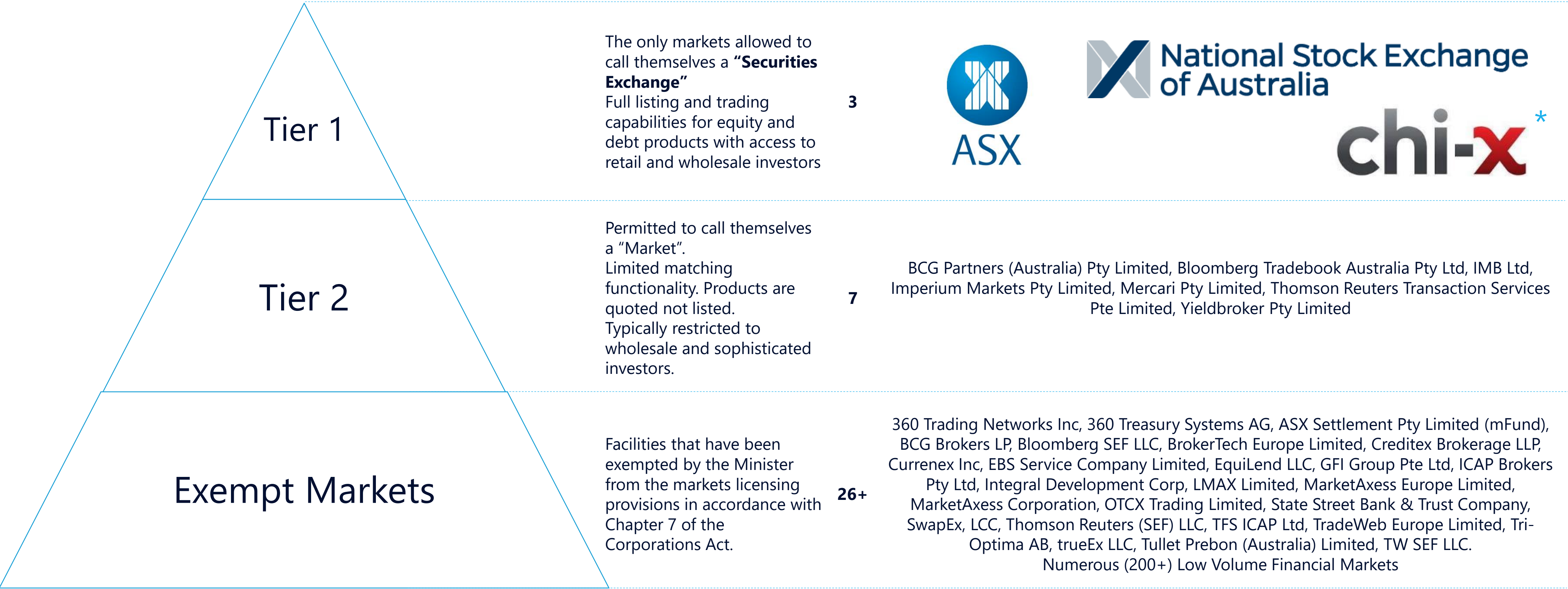
\$50M

AVERAGE MARKET CAP



# NSX IS A TIER 1 EXCHANGE

THE ONLY OTHER LISTING EXCHANGE



\* Chi X is a trading venue rather than a listings exchange

# MARKET

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OPPORTUNITY TODAY: 1200+ COMPANIES

Australian is limited by ASX

**“one size fits  
all”**  
solution

ASX is targeting

**\$50m - \$500m**  
companies at IPO

**67%**

IPOs occur below \$50m

**1,200+**

companies listed in  
Australia with a  
market cap < \$50m



# MARKET



OPPORTUNITY TODAY: FAMILY BUSINESS SUCCESSION

\$6 Trillion

ECONOMIC VALUE

80%

PLANNED SUCCESSION WITHIN 10 YRS

>2:3

FAILURE RATE





# BROKER PROFILE

3 NEW BROKERS IN 12 MONTHS



\* Sample from total of 21 Brokers

# INDICATIVE TIMETABLE

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## NEW LISTING 12 WEEKS





**GET LISTED.**

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