

27 March 2019

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY
NSW 2000

SUBSTANTIAL HOLDING DISCLOSURE

The Board of Bathurst Resources Limited (**Bathurst**) has become aware that as at 8 March 2019, the Talley's Group Limited (**Talley's**), a New Zealand incorporated company, has acquired an aggregate interest in 11.07% of the issued shares in Bathurst.

Bathurst and Talley's have an existing relationship, being joint venture partners in BT Mining Limited.

Bathurst will keep the market informed of any further changes to this substantial shareholding that the company becomes aware of, in accordance with Bathurst's continuous disclosure obligations.

On behalf of Bathurst Resources Limited.



Richard Tacon
CEO