




DARK HORSE
RESOURCES

**CORPORATE
PRESENTATION**

JUNE 2019

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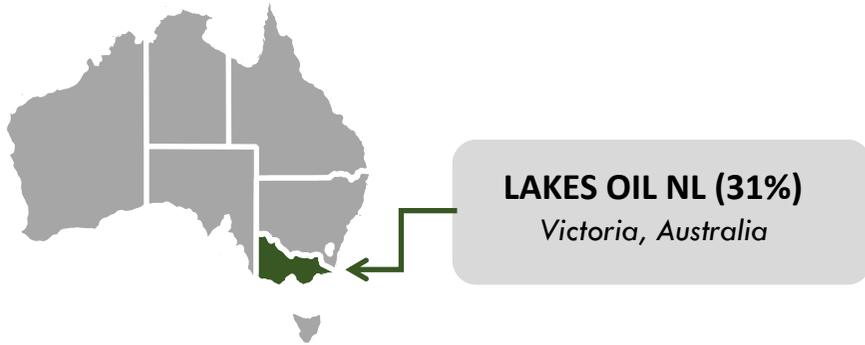
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DARK HORSE AT A GLANCE

- * An Australian, publicly listed mineral resource and energy company, **ASX: DHR**.
- * **A team with a track record** of accumulating strategic, multi-million dollar mineral assets in dynamic geological environments.
- * No less than **four ongoing Argentine projects, with exceptional prospects, yet generously undervalued.**



WE'RE COMFORTABLY FOCUSED ON ARGENTINA



Safe & secure country in demand, with stable fiscal regime and **enormous mineral deposits.**



Progressive Government

- Pro investment & business.
- Significant economic and social achievements.
- Working with communities.



Mining Achievements

- Alumbreira, Orocobre, Veladero, Cerro Negro, Vanguardia.



ARGENTINA LITHIUM TARGETS

SHORT TERM INITIAL TARGETS

Central Argentina Spodumene Concentrate producer.

MEDIUM – LONG TERM MAJOR TARGETS

Central Argentina
Lithium Hydroxide producer.

Northern Argentina
Lithium Carbonate producer.

* PROSPECTIVE LITHIUM BRINE SALAR – SAN JORGE.

* 36,000 HA OF EXPLORATION LICENSES IN CATAMARCA.

* 34,000 HA OF EXPLORATION LICENSES IN CENTRAL ARGENTINA.

* PROSPECTIVE SPODUMENE LITHIUM BEARING PEGMATITE FIELDS – EL TOTORAL.





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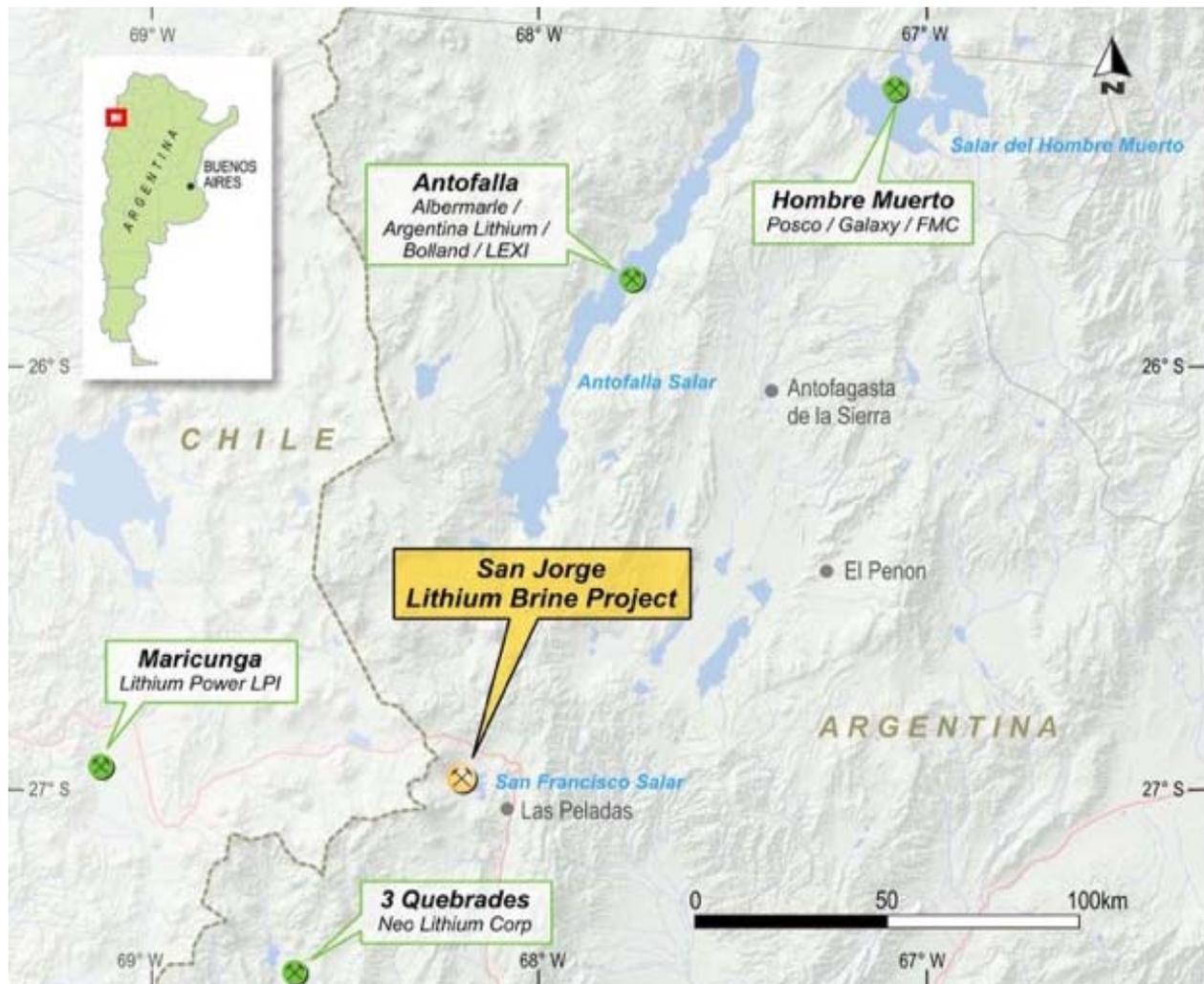
**SAN JORGE
LITHIUM BRINE
PROJECT**



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**SAN JORGE
LITHIUM BRINE
PROJECT**

- * Location between **Maricunga (Chile), 3Q, Antofalla and Hombre Muerto.**
- * Catamarca supportive of exploration and mining - **FMC, Galaxy, Posco and Albemarle.**

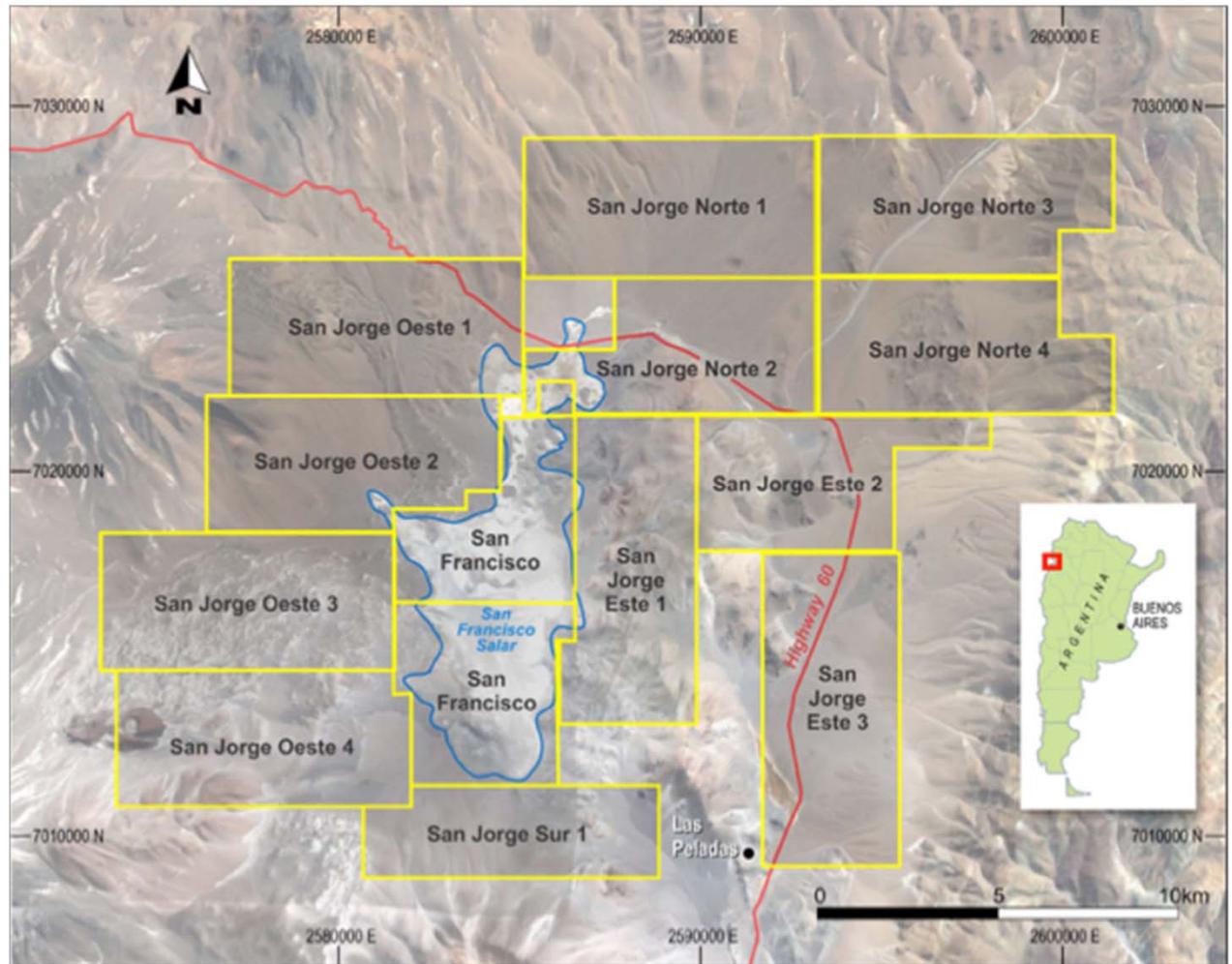




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**SAN JORGE
LITHIUM BRINE
PROJECT**

- * **15 granted EL's 36,600 hectares** over the San Francisco salar and surrounding basin.
- * **Nucleus of salar is 7,000 hectares - large enough to define a world class lithium brine deposit.**



GEOPHYSICS AND DRILLING PLAN

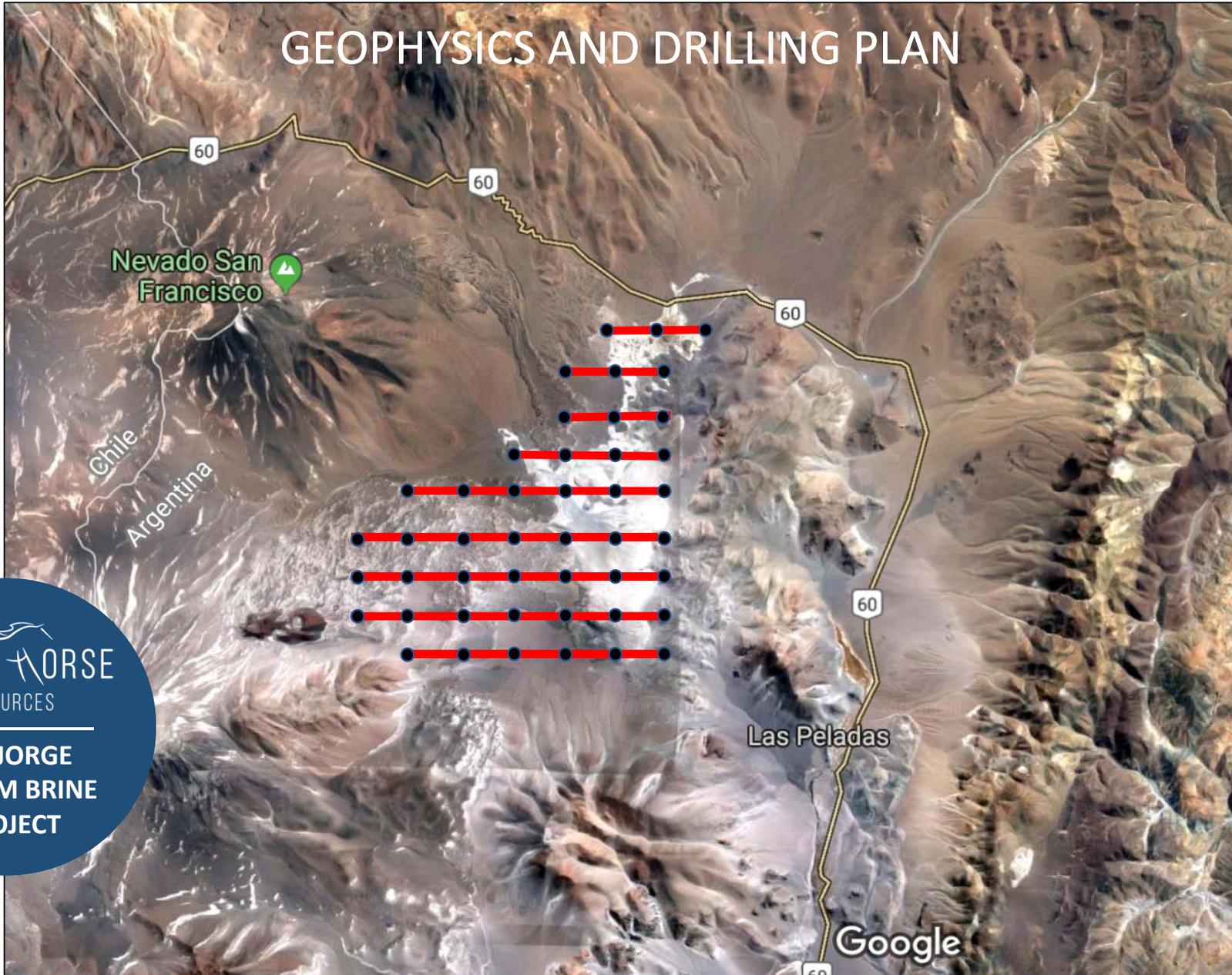


IMAGE - GOOGLE
SATELITE OF SAN
FRANCISCO SALAR.

SALAR DEPOSIT AND BASIN SECTION

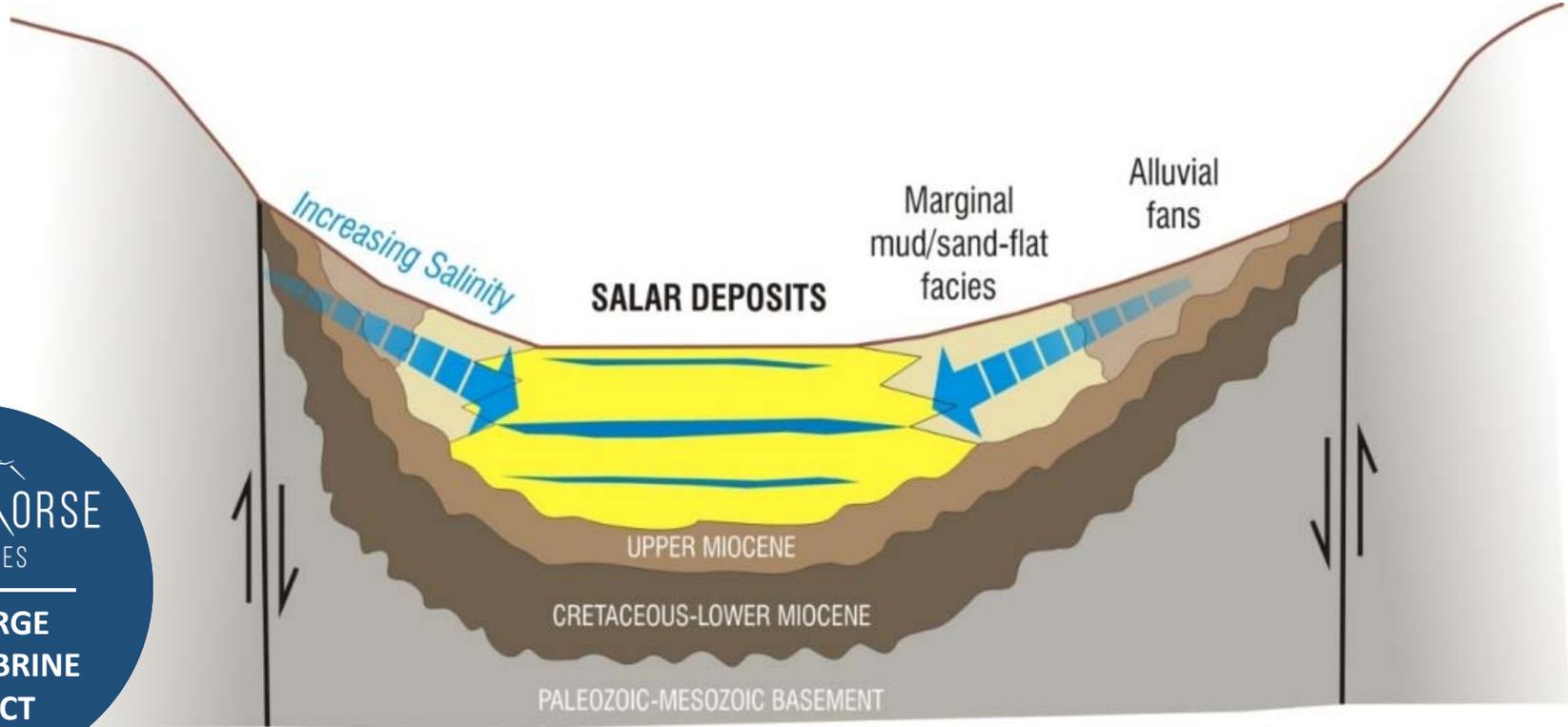


FIGURE – POTENTIAL SHAPE OF RESOURCE AT DEPTH



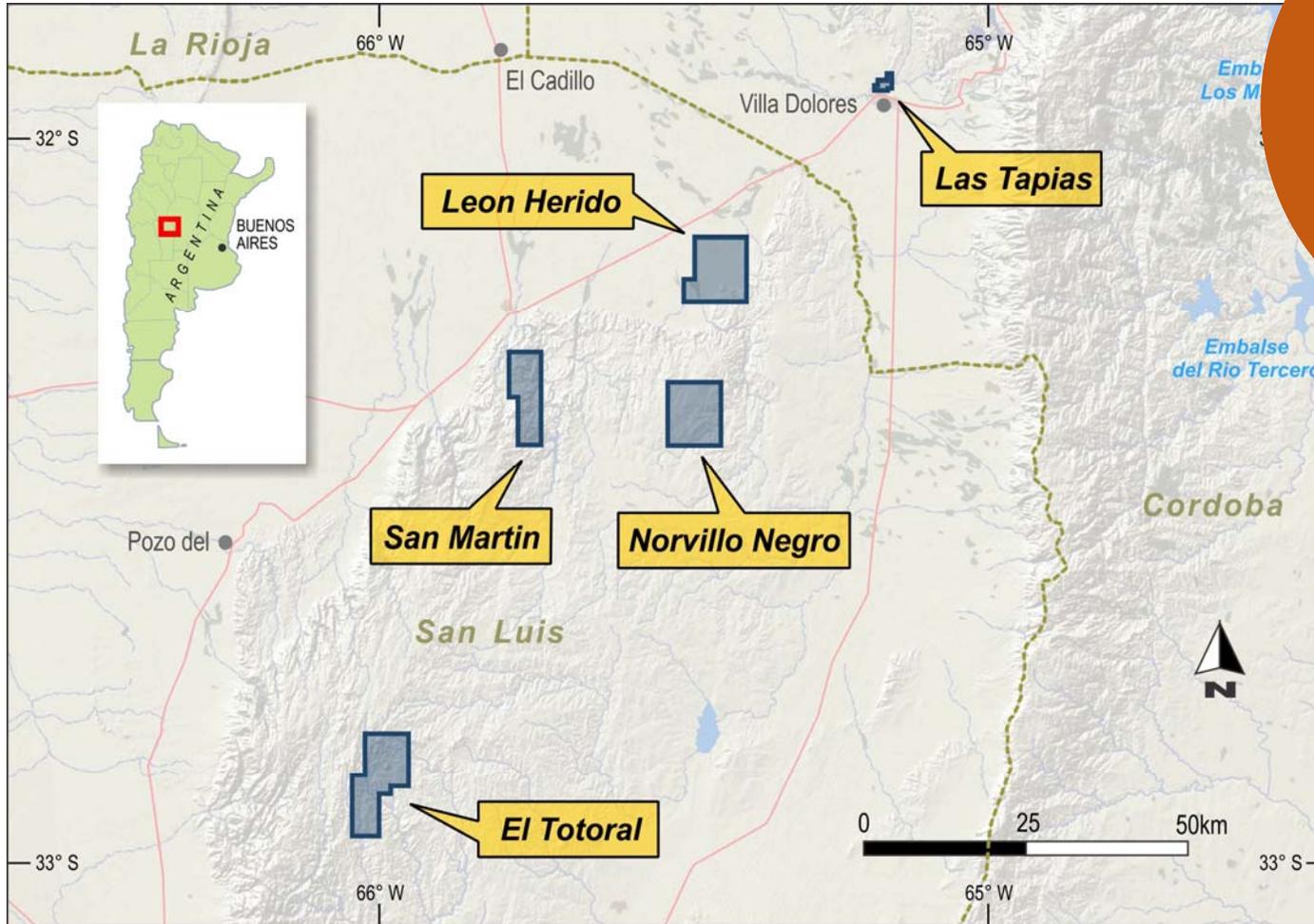
GENERAL IMAGES – PROCESSING LITHIUM BRINE FOR MARKET




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CENTRAL ARGENTINA
LITHIUM
SPODUMENE

PAMPA LITIO LITHIUM



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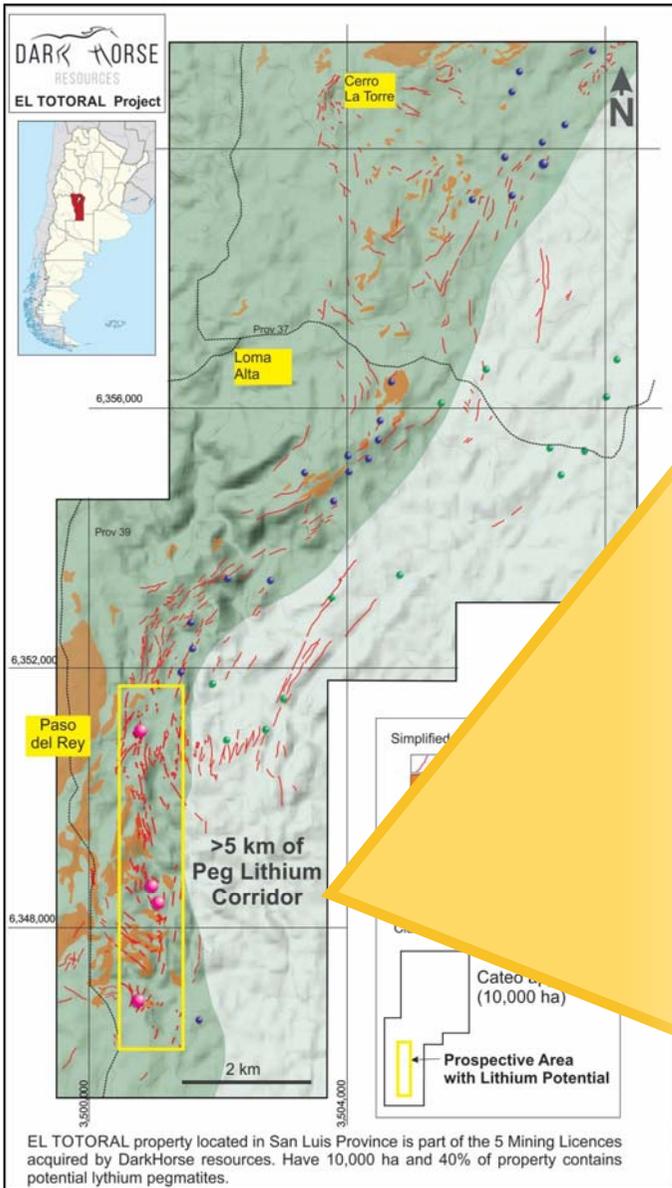
CENTRAL ARGENTINA
LITHIUM
SPODUMENE

Commercial spodumene deposits require a Lithium Oxide (Li_2O) mineral content of greater than 1%.

Dark Horse has discovered and previously released superior assay results of Li_2O from El Totoral sampling:

San Luis Mine area – **1.91% and 1.97% Li_2O**

- Central area – **1.13% Li_2O**
- Southern area – **2.35% and 1.71% Li_2O**



PRIMARY TARGET EL TOTORAL PEGMATITE

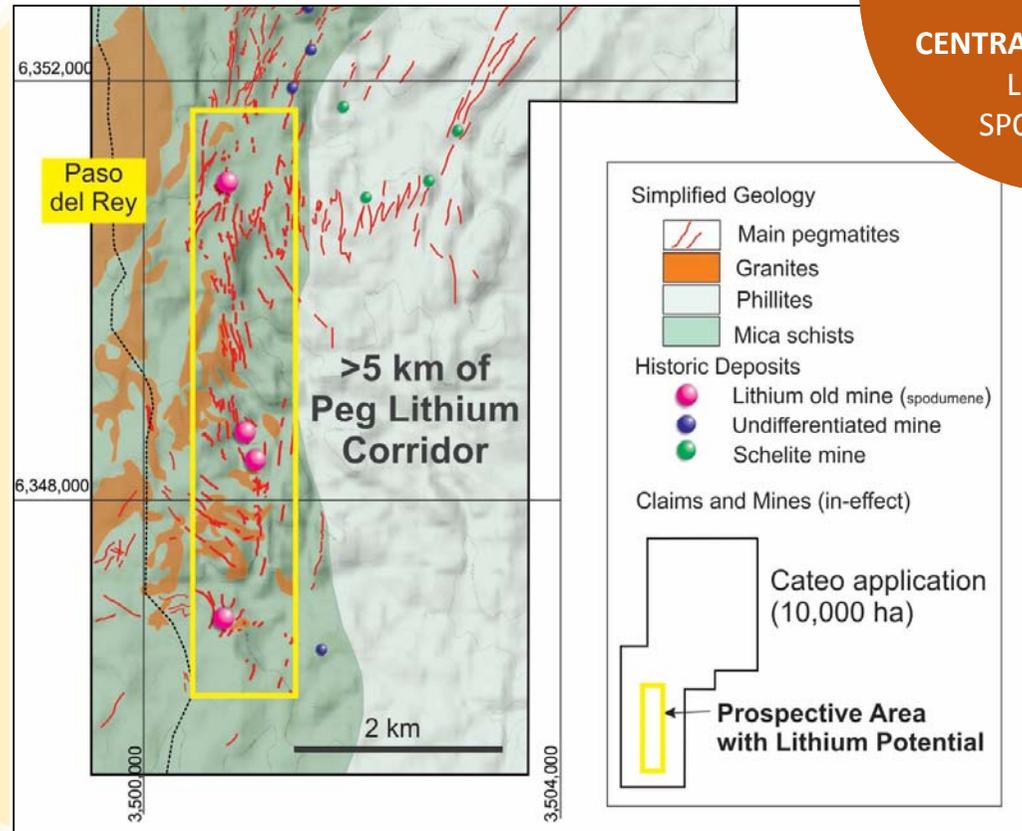
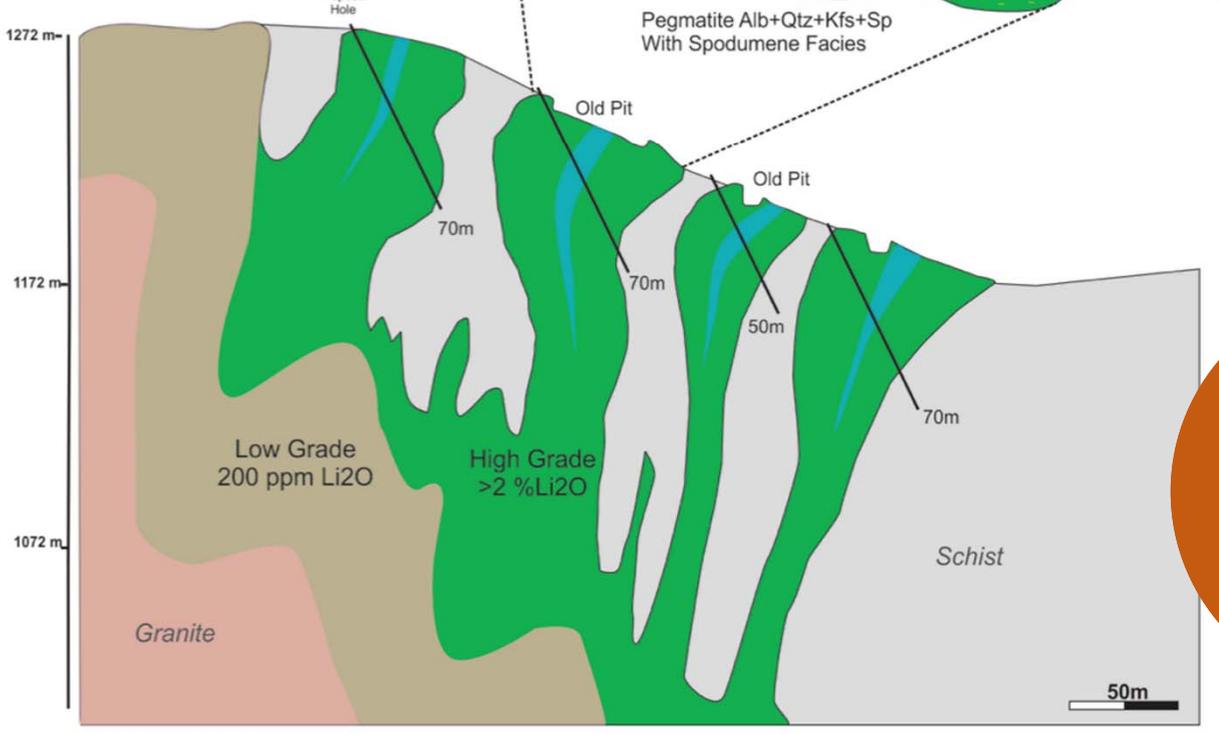
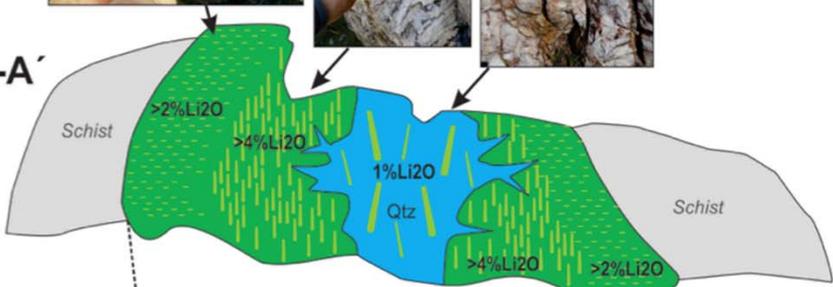


IMAGE - PEGMATITE BODIES EXIST AS MASSIVE, EXTENSIVE SWARMS, 5KM LENGTH & 2KM WIDTH. HIGH NATURAL ROCK GRADES OF LITHIUM OXIDE (Li_2O).

SCHEMATIC CROSS SECTION A-A'

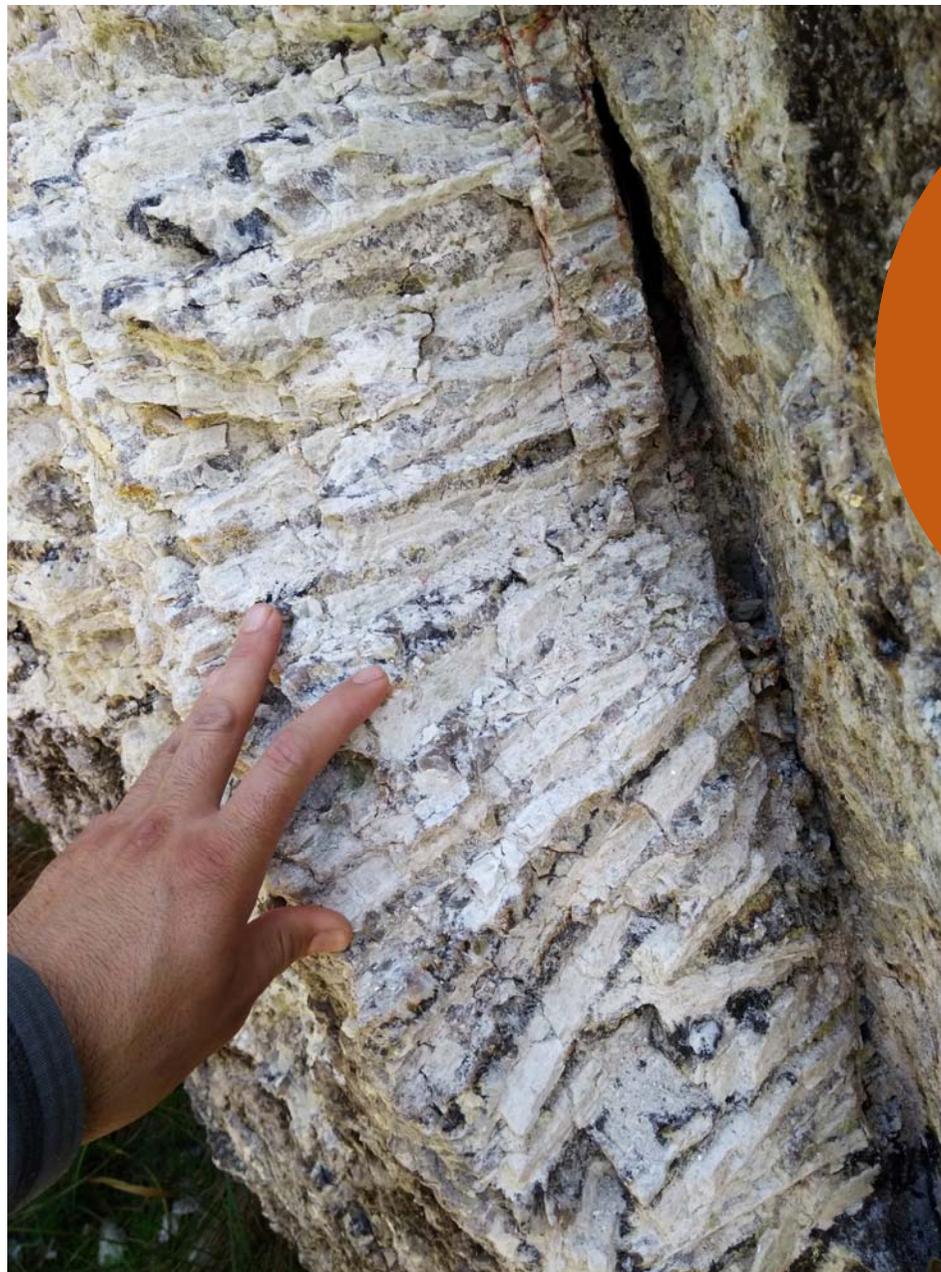


PEGMATITE DEPOSIT AND GEOLOGY SECTION

FIGURE – POTENTIAL
SHAPE OF RESOURCE AT
DEPTH



**IMAGE – MASSIVE LITHIUM
RICH SPODUMENE CRYSTALS
FOUND AT THE SURFACE AT
EL TOTORAL**



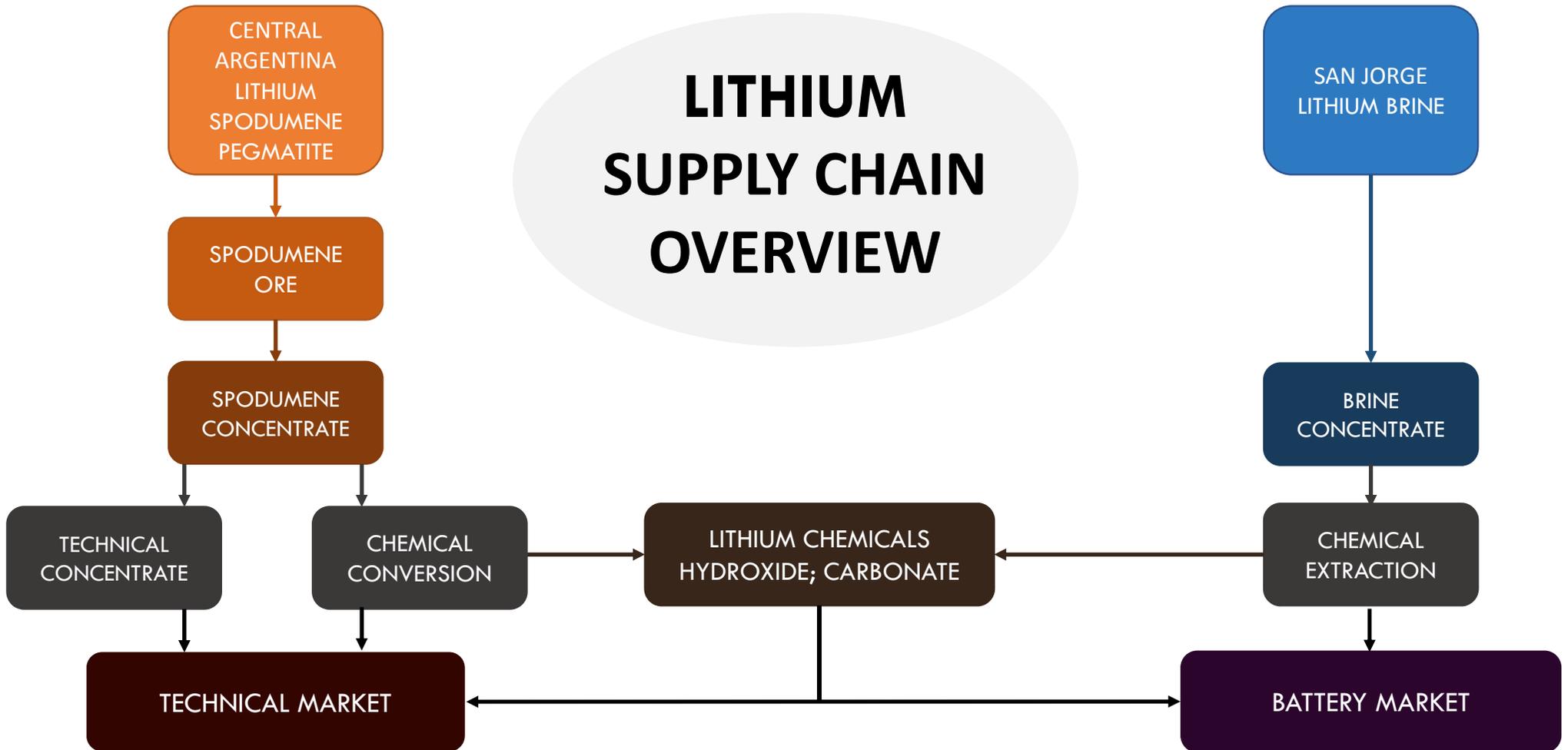

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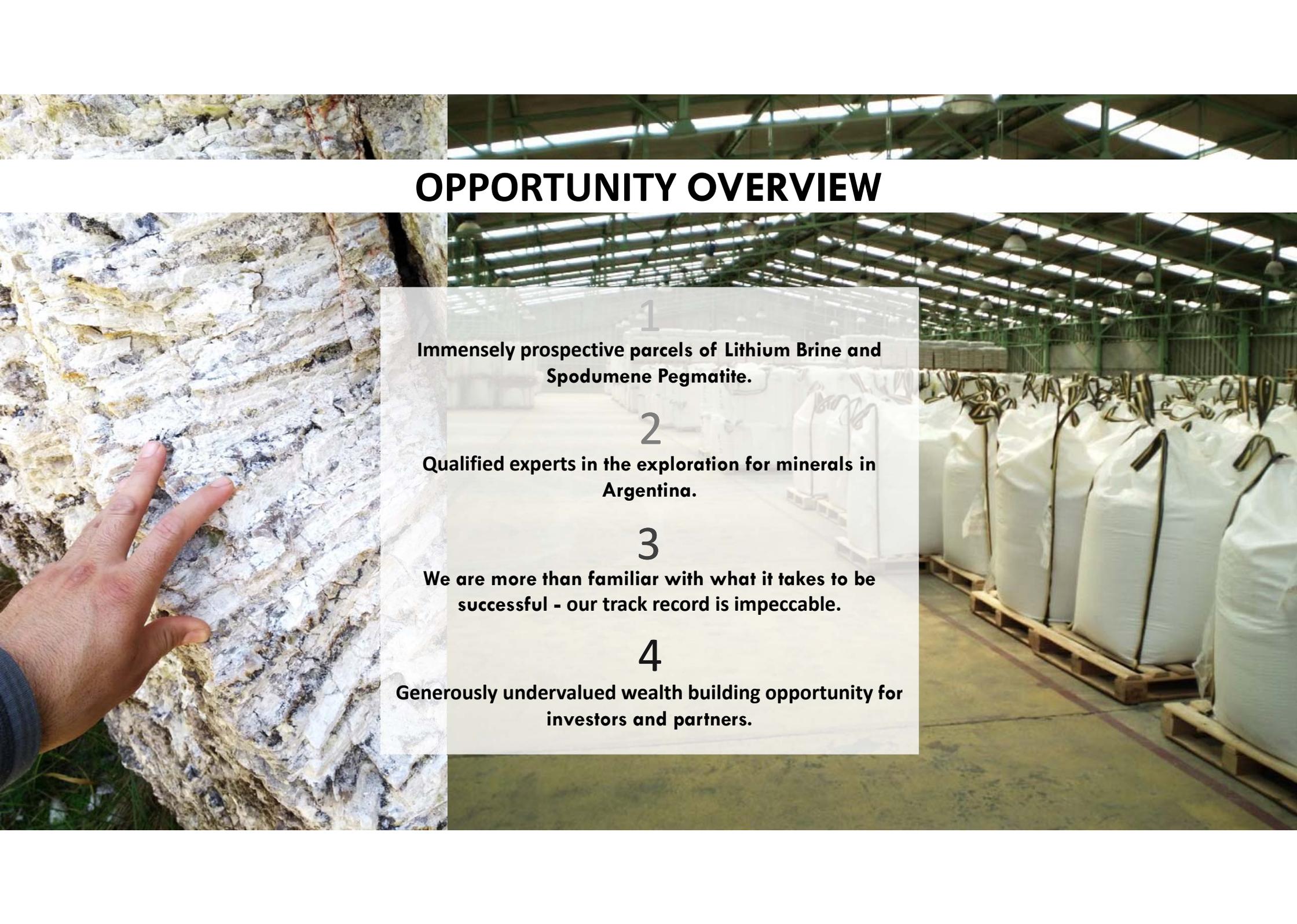
**CENTRAL ARGENTINA
LITHIUM
SPODUMENE**

CENTRAL ARGENTINA EXPLORING AN INTEGRATED MODEL



LITHIUM SUPPLY CHAIN OVERVIEW





OPPORTUNITY OVERVIEW

1

Immensely prospective parcels of Lithium Brine and Spodumene Pegmatite.

2

Qualified experts in the exploration for minerals in Argentina.

3

We are more than familiar with what it takes to be successful - our track record is impeccable.

4

Generously undervalued wealth building opportunity for investors and partners.



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COMPETENT PERSONS STATEMENT

The information herein that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Jason Beckton, who is a Member of the Australian Institute of Geoscientists. Mr Jason Beckton is a Director of Dark Horse Resources Ltd.

Mr Beckton has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.