

ASX Announcement

24 May 2019

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Mako Gold Limited ACN 606 241 829 (ASX:MKG) (**Mako or Company**) confirms the issue of 8,487,515 ordinary shares pursuant to the placement to sophisticated and professional investors announced on 20 May 2019 to raise \$721,439 at \$0.085.

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to the investor under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001 which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Following the share issue the Company's issued securities as at 24 May 2019 are as follows:

	Number	+Class
Number and class of all securities quoted on ASX	57,877,515	Fully paid ordinary shares - MKG
	14,999,983	Listed \$0.30 options expiry date 16/4/21 - MKGO

	Number	+Class
Number and class of all securities not quoted on ASX	13,860,100	Fully paid ordinary shares escrowed until 16/4/20
	2,500,000	Unlisted \$0.30 options expiry date 26/4/21
	1,000,000	Unlisted \$0.30 options expiry date 30/4/21

Paul Marshall
Company Secretary
Mako Gold Limited