

24 MAY 2019

COMPLETION OF LINCD SALE TO HARRIS TECHNOLOGY

Sydney, 24 May 2019 – First Growth Funds Limited (ASX:FGF) is pleased to announce the sale of LINCD HQ Pty Ltd has been completed to Harris Technology Limited (ASX:HT8).

The following HT8 securities were issued to First Growth Funds Limited:

- 1) 30 million fully paid ordinary shares;
- 2) 20,055,334 options to acquire HT8 shares on payment of the conversion price of 2.5 cents per share subject to meeting the performance conditions approved by shareholders at the General Meeting on 3 May 2019; and
- 3) 20,000,000 options to acquire HT8 shares on payment of the conversion price of 3.5 cents per share subject to meeting the performance conditions approved by shareholders at the General Meeting on 3 May 2019.

- end -

About First Growth Funds

First Growth Funds Limited is a diversified listed Investment Company which focuses on increasing shareholder value by making investments across a broad range of asset classes including listed equities, private equity, blockchain and token offerings.