



## Notification of dividend / distribution

---

### Update Summary

---

**Entity name**

CHARTER HALL LONG WALE REIT

**Security on which the Distribution will be paid**

CLW - STAPLED SECURITIES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday January 18, 2019

**Reason for the Update**

The DRP issue price has been determined and included in 4A.6

**Refer to below for full details of the announcement**

### Announcement Details

---

#### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

CHARTER HALL LONG WALE REIT

**1.2 Registered Number Type**

ARSN

**Registration Number**

144613641

**1.3 ASX issuer code**

CLW

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The DRP issue price has been determined and included in 4A.6

**1.4b Date of previous announcement(s) to this update**

Wednesday December 12, 2018

**1.5 Date of this announcement**

Friday January 18, 2019

**1.6 ASX +Security Code**

CLW



## ASX +Security Description

### STAPLED SECURITIES

#### Part 2A - All dividends/distributions basic details

##### 2A.1 Type of dividend/distribution

Ordinary

##### 2A.2 The Dividend/distribution:

relates to a period of one quarter

##### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday December 31, 2018

##### 2A.4 +Record Date

Monday December 31, 2018

##### 2A.5 Ex Date

Friday December 28, 2018

##### 2A.6 Payment Date

Thursday February 14, 2019

##### 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

##### 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

##### 2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all      Estimated or Actual?

dividends/distributions notified in this form      Actual

AUD 0.06500000

##### 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

##### 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.06500000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.06500000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

### Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

To be contained in a separate announcement on or around 14 February 2019

### Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)



**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday January 2, 2019 17:00:00

**4A.3 DRP discount rate**

1.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Friday January 4, 2019

**End Date**

Thursday January 17, 2019

**4A.5 DRP price calculation methodology**

The DRP issue price is at a 1 percent discount to the average of the daily volume weighted average price of securities in ordinary trading on the ASX over a 10 day period commencing 4 January 2019 and ending on 17 January 2019.

**4A.6 DRP Price (including any discount):**

AUD 4.22670

**4A.7 DRP +securities +issue date**

Thursday February 14, 2019

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

<https://longwalereit.com.au/investor-information/investor-distribution>

**4A.13 Further information about the DRP**

---

Part 5 - Further information

---

**5.1 Please provide any further information applicable to this dividend/distribution**

To be contained in a separate announcement on or around 14 February 2019

**5.2 Additional information for inclusion in the Announcement Summary**