

FAX COVER SHEET

TO	Announcements Team
COMPANY	ASX
FAX NUMBER	61293470005
FROM	KordaMentha FAX
DATE	2019-01-25 06:57:34 GMT
RE	CarbonEnergyLimited - Announcement

COVER MESSAGE

Dear Sir/Madam,

Please see attached.

Kind regards,

KordaMentha Restructuring

GPO Box 964
Brisbane QLD 4001
Level 14
12 Creek Street
Brisbane QLD 4000

+61 7 3338 0222
info@kordamentha.com

Facsimile

Date: Friday, 25 January 2019
To: Australian Securities Exchange Fax number: 02 9347 0005
From: Alexi Dracakis
No. pages to follow: 1
Subject: Carbon Energy Limited (Deed of Company Arrangement)
Ticker: CNX
ACN 057 552 137 ('the Company')

Dear Sir/Madam,

I refer to the appointment of Jarrod Villani and Robert Hutson as Deed Administrators of the Company on Friday, 25 January 2019.

Accordingly, please find enclosed a notice of appointment to be placed on the Companies' public ASX announcements.

Yours sincerely

Lex Dracakis

Confidentiality Notice

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Paragraph 450B(a)

Form 509E

Corporations Act 2001

Notice to creditors of execution of a deed of company arrangement

Carbon Energy Limited ('Subject to Deed of Company Arrangement') ACN 057 552 137 ('the Company')

To creditors of the Company:

1. Notice is given under Section 450B that the Company executed a Deed of Company Arrangement on 25 January 2019.
2. A copy of the Deed may be inspected at the office of KordaMentha, Level 14, 12 Creek Street, Brisbane QLD 4000.

Dated: Friday, 25 January 2019



Jarrod Villani
Deed Administrator

KordaMentha
GPO Box 964
Brisbane QLD 4001