



AUSTPAC RESOURCES N.L.
ACN 002 264 057

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7 January 2019

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L.
NOTICE OF SALE OF FORFEITED SHARES

We are pleased to provide Notice of Sale of Forfeited Shares in Austpac Resources NL.

Yours faithfully

N.J. Gaston
Company Secretary

enc

NOTICE OF SALE
OF FORFEITED SHARES IN
AUSTPAC RESOURCES NL

Notice is hereby given that 31,010,000 fully paid ordinary Austpac Resources NL shares, forfeited in accordance with the terms and conditions of the Austpac Resources NL Staff Share Purchase Plan, will be offered for sale at auction to be held at the Royal Exchange, 1 Gresham Street, Sydney on Monday 21 January 2019 at 4pm.

Settlement in full is required on the day by cheque. Parcels to be offered are 5 million share lots.

A reserve price of \$0.002 per share has been set by the Board of Directors.

Application for Australian Stock Exchange listing of shares will be sought upon clearance of application moneys.

No shares will be offered to current Austpac Resources NL board members and staff members.

By Order of the Board 7 January 2019

N.J. Gaston
Company Secretary
Austpac Resources NL