



Ms Kimberley Brown
Senior Advisor
Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

30 November 2018

Dear Ms Brown

Stargroup Limited ACN 061 041 281 (“the Company”)

RE: EFFECTUATION OF DEED OF COMPANY ARRANGEMENT & CHANGE OF REGISTERED OFFICE

The Deed Administrators refer to previous announcements regarding the Company and the Deed of Company Arrangement executed on 21 June 2018 (“DOCA”) to facilitate the recapitalization and restructure of the Company.

The Deed Administrators wish to advise that the conditions of the DOCA have all been satisfied or waived and the DOCA was effectuated on 30 November 2018. Accordingly, the Receivers and Managers and the Deed Administrators have retired, the Company has exited External Administration and the control of the Company has been passed to the newly appointed Company directors.

Pursuant to the terms of the DOCA, Ms Kyla Garic, Mr John Kay and Mr Sam Modica have been appointed to the Board. The Board will now actively seek new opportunities to facilitate the relisting of the Company on ASX.

New address

Following the effectuation of the DOCA, the Company’s registered office and principal place of business has moved to:

108 Outram Street
West Perth, WA 6005

PO Box 1974
West Perth, WA 6872

Phone: +61 8 9486 7244
Fax: +61 8 9486 6373

Yours sincerely,

A handwritten signature in blue ink, appearing to be 'S. Theobald', written over a white background.

Simon Theobald, Melissa Humann and Stephen Longley
Former Joint and Several Deed Administrators

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