

4 December 2018

ASX Release:

Completion of offer period for institutional component of entitlement offer

Yancoal Australia Limited (ASX:YAL) (“**Yancoal**”) refers to its recent announcements regarding an accelerated pro-rata renounceable entitlement offer (“**Entitlement Offer**”).

Yancoal advises that the offer period for the institutional component of the Entitlement Offer announced to ASX on 29 November 2018 has completed and that it accordingly sees no reason for the current trading halt to remain in place.

Ends

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