
Correction to Notice of Annual General Meeting - Explanatory Memorandum

Dongfang Modern Agriculture Holding Group Limited (“Dongfang”) (ASX: DFM) advises that the Explanatory Memorandum attached to the Notice of Annual General Meeting dated 10 April 2017 contained typographical errors.

The following paragraphs are corrected by deleting the words crossed out and adding the words underlined.

Item 2 *An electronic copy of the Company’s Financial Report (and accompanying Auditor’s Report and Directors’ Report) is available on the Company’s website at ~~www.dongfangmodernagriculture.com.au~~ www.dfm.net.au. A copy has also been sent by pre-paid post to ~~each shareholder~~ those shareholders who requested a hard copy at their address for service set out in the Register of Members of the Company.*

Item 3 *The Remuneration Report for the year ended 31 December 2016 is set out in the 31 December 2016 financial statements, which are available on the Company’s website at ~~www.dongfangmodernagriculture.com.au~~ www.dfm.net.au. A copy of those financial statements containing the Remuneration Report also been sent by pre-paid post to ~~each shareholder~~ those shareholders who requested a hard copy at their address for service set out in the Register of Members of the Company.*

Jason Culpeper

Company Secretary

About DFM

DFM is a leading agricultural producer operating within the world's largest market in China. DFM is unique in providing exposure to China's agribusiness sector for Australian investors.

In 2016, the company sold over 240,000 tonnes of fruit and camellia products, generating revenue of A\$194 million, net profit of A\$82 million, and operating margins in excess of 40% spanning 9,800 hectares.

Formed in 2008, the company has grown each year, benefitting from China's favourable taxation incentives for agribusiness companies.