

Tuesday, 9 May 2017

### Record Date for Entitlements for MQGSZC

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **Macquarie Group Ltd** Self Funding Instalment Warrants (ASX Code MQGSZC), confirms that the record date for entitlements to the AUD \$2.8000 distribution (45% franked) for the MQGSZC Self-Funding Instalments is 17th May 2017, coinciding with the record date for the Macquarie Group Ltd Ordinary Share dividend.

The MQGSZC Self Funding Instalment Warrants will commence trading ex-distribution 16th May 2017.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for MQGSZC, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
MQGSZC	\$36.9428	\$2.8000	\$0.0058	\$34.1370

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
No Products				

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
No Products				

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 16th May 2017.

**RBS Alternative Investments (Australia) Pty Limited**

**The Royal Bank of Scotland plc**

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.