



MARKET RELEASE

9 June 2017

Henry Morgan Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Henry Morgan Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the outcome of the interim stop order issued by the Australian Securities and Investments Commission in respect of the Company’s prospectus for the issue of bonus options dated 2 June 2017.

Security Code: HML

Lisa Banh

SENIOR ADVISER, LISTINGS COMPLIANCE



Henry Morgan

Announcement

Henry Morgan Limited
ACN 602 041 770

9 June 2017

Request for voluntary suspension

Henry Morgan Limited (ASX: HML) (**Henry Morgan** or **Company**) refers to its announcement of 8 June 2017 relating to the interim stop order (**Interim Order**) issued by the Australian Securities and Investments Commission (**ASIC**) in respect of the Company's prospectus for the issue of Bonus Options dated 2 June 2017 (**Prospectus**).

The Company has today received additional correspondence from ASIC related to ASIC's statement of concerns (**Statement of Concerns**) in respect of the Prospectus.

The Company is currently working through the issues raised by ASIC in its Statement of Concerns with a view to resolving them as soon as possible.

The suspension of both HML's ordinary shares (ASX:HML) and listed options (ASX:HMLO) is requested pending the release of further information and updates in due course.

The suspension is expected to last until the lodgement of supplementary disclosure (if and as required) or upon ASIC revoking the Interim Order.

The Company is not aware of any reason why its securities should not be suspended, or of any other information necessary to inform the market about the suspension.

Further disclosure will be made as the details become more certain.

ENDS

Stuart McAuliffe
Managing Director
Henry Morgan Limited