

Notice reference number: 0673.17.06

Notice date: 21/06/2017

What's this about?

Effective date: 21/06/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Retech Technology Co., Limited – Admission and Commencement of Official Quotation

Description

Retech Technology Co., Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, Wednesday, 21 June 2017.

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Thursday 22 June 2017.

The Company raised \$17,875,472 pursuant to the offer under its replacement prospectus dated 27 January 2017, first supplementary prospectus dated 27 February 2017, second supplementary prospectus dated 4 April 2017, third supplementary prospectus dated 27 April 2017, fourth supplementary prospectus dated 9 May 2017 and fifth supplementary prospectus dated 12 May 2017 (together, Prospectus) by the issue of 35,750,944 shares of fully paid common stock (to be settled on ASX in the form of CHESS Depository Interests (CDIs) with each CDI equivalent to 1 share at an issue price of \$0.50 per CDI.

Quoted Securities:	215,750,944 CDIs
ASX Code:	RTE
Time:	11:00 am AEST
Date:	Thursday 22 June 2017
ASX Trade Abbreviation:	RETECH
ISIN:	AU000000ORTE9
Home Branch:	Sydney
Industry Classification:	pending
Registered Office:	Room 1405A, 141F, Lucky Centre 165-171 Wanchai Road Wanchai, Hong Kong
	Phone: (02) 9276 2029 Website: www.retech-rte.com
Company Secretary:	Quincent Leung
Share Registry:	Computershare Investor Services Limited (Victoria)

452 Johnston Street
Melbourne VIC 3067

Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Hong Kong
Dividend Policy:	See section 7.14 of the replacement prospectus
Activities:	Provides technology solutions to, and builds e-learning platforms and E-Courseware for large companies and training providers, enabling them to deliver their offline training content online.
Lead Manager:	RM Corporate Finance Pty Ltd
ASX Restricted Securities:	None
Other securities not quoted:	N/A

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus or call the Offer Information Line on 1300 783 681 (toll free within Australia) or +61 3 9415 4202 (outside Australia) between 8:30am and 5:00pm AEST, Monday to Friday.

Issued by

Lisa Banh

Contact Details

(02) 9227 0000

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