

Armour Energy Limited

31 May 2017

Results of Extraordinary General Meeting

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Extraordinary General Meeting (“EGM”) of the Company held today, all of the resolutions as set out below **were passed by a show of hands without amendment.**

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was able to vote at the proxy’s discretion;
- II. The proxy was to vote for the resolution;
- III. The proxy was to vote against the resolution; and
- IV. The proxy abstained from voting.

are set out below:

Ordinary	Matter	Discretion	For	Against	Abstain	Total
1	Ratify the previous issues of Convertible Notes	2,106,261	135,902,508	457,876	869,445	139,336,090
2	Approval to issue Convertible Notes	2,106,261	136,571,953	457,876	200,000	139,336,090
3	Approval to issue Convertible Notes to Stephen Bizzell	2,106,261	115,131,581	20,966,670	1,131,578	139,336,090
4	Approval to issue Convertible Notes to Nicholas Mather	2,106,261	113,222,708	20,966,670	3,040,451	139,336,090
5	Approval to grant options to Matthew Beach	2,106,261	136,699,720	530,109	-	139,336,090
6	Ratify the previous issue of Placement Shares	2,106,261	116,305,392	20,924,437	-	139,336,090
7	Approval to issue Convertible Notes to DGR Global	2,106,261	58,358,534	469,876	78,401,419	139,336,090
8	Approval to grant options to MH Carnegie & CO	2,106,261	116,293,392	20,936,437		139,336,090

We note that all discretionary proxies were directed in favour of the resolutions put to the meeting, including discretionary votes assigned to the Chairman.



On behalf of the board
Karl Schlobohm
Company Secretary

For further information contact:

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