

DUET Company Limited
 ABN 93 163 100 061
DUET Investment Holdings Limited
 ABN 22 120 456 573
DUET Finance Limited
 ABN 15 108 014 062
 AFS Licence No. 269287

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21 April 2017

ASX RELEASE

GENERAL MEETINGS RESULTS AND SCHEME IMPLEMENTATION TIMETABLE

DUET Group (DUET) advises that at the General Meetings of the relevant DUET stapled entities held today, the resolutions set out in the Notices of Meeting dated 8 March 2017 and put to securityholders at today's meetings were passed in the form set out in the Notices of Meeting.

The details of the proxies lodged and poll results in respect of the resolutions are attached to this release.

Scheme Implementation Timetable

Given that DUET securityholders approved the proposed company schemes of arrangement and trust scheme (Schemes) by the requisite majorities and the CKI-led consortium (Consortium) has confirmed that the Australian Federal Treasurer has no objection under the Foreign Acquisition & Takeovers Act to the Consortium's proposed acquisition of 100% of DUET, DUET will now seek approval and advice from the Supreme Court of New South Wales to implement the Schemes.

The table below provides the indicative timetable for the implementation of the Schemes.

Description	Date ¹
Second Court Date	Friday, 28 April 2017
Effective Date of the Schemes	Monday, 1 May 2017
Last day of trading in DUET Securities	Monday, 1 May 2017
Scheme Record Date - the date and time which determines the entitlements of DUET Securityholders for implementation of the Schemes	7.00pm Friday, 5 May 2017
Special Distribution Record Date	7.00pm Friday, 5 May 2017
Implementation Date	Monday, 15 May 2017
Payment of Scheme Consideration and Special Distribution	Monday, 15 May 2017

1. All dates and times after the date of the Scheme Meetings are indicative only. Any changes to the timetable (which may include an earlier or later date for the Second Court Date) will be announced through ASX and published on DUET's website at www.duet.net.au.

DUET Group Securityholder Information Line

For further information in relation to the Schemes, DUET Securityholders can contact the DUET Group Securityholders Information Line on 1300 731 105 (local call cost within Australia) or +61 3 9946 4476 (outside Australia), Monday to Friday between 9.00am and 5.00pm (Melbourne time).

For further information, please contact:

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Resolution	Manner in which the security holder directed the proxy				Manner in which the security holder cast in person and by a proxy on a poll ⁽¹⁾					
	For	Against	Abstain	Proxy's Discretion	For		Against		Abstain	Result
	Votes	Votes	Votes	Votes	Votes	%	Votes	%	Votes	
Scheme Resolutions										
DIHL Resolution 1 - Scheme Resolution	1,757,512,003	5,891,426	5,468,248	7,279,271	1,791,513,777	99.67%	5,927,088	0.33%	5,508,931	Carried
DUECo Resolution 1 - Scheme Resolution	1,757,377,524	5,922,752	5,583,224	7,267,448	1,791,367,475	99.67%	5,958,414	0.33%	5,623,907	Carried
DFL Resolution 1 - Scheme Resolution	1,757,400,120	5,891,426	5,583,224	7,276,178	1,791,398,801	99.67%	5,927,088	0.33%	5,623,907	Carried
Trust Resolutions										
DFT Resolution 1 - Amendments to Trust Constitution	1,761,660,690	5,831,266	1,373,213	7,285,779	1,795,668,972	99.67%	5,866,928	0.33%	1,413,896	Carried
DFT Resolution 2 - Approval of acquisition	1,757,525,617	5,828,186	5,523,180	7,273,965	1,791,522,085	99.67%	5,863,848	0.33%	5,563,863	Carried

Notes

(1) In accordance with section 253C(2) of the Corporations Act, each DUET Finance Trust member has one vote for each dollar value of the total interests they have. The last sale price of \$2.75, being the closing price on 20 April 2017, should be used to calculate the dollar value.