

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme Dongfang Modern Agriculture Holding Group LimitedACN/ARSN 604 659 270**1. Details of substantial holder(1)**Name Wing Nam Florence FungACN/ARSN (if applicable) N/AThe holder ceased to be a
substantial holder on19 / 04 / 2017

The previous notice was given to the company on

20 / 12 / 2016

The previous notice was dated

20 / 12 / 2016**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
19/4/2017	Wing Nam Florance Fung	off market transfer	15,770,000	ord -19,000,000	-19,000,000
19/4/2017	Wing Nam Florance Fung	off market transfer	12,035,000	ord -14,500,000	-14,500,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wing Nam Florance Fung	Flat B, 13/F, Wing Fook Court, 68 Kennedy Road, Wan Chai, HONG KONG
Dongfang Modern Agriculture Holding Group Limited	Level 12, 225 George Street, Sydney, NSW 2000

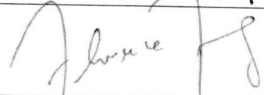
Signature

print name

Fung Wing Nam Florence

capacity

sign here

date 24 / 4 / 2017