

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Reverse Corp Limited

ACN/ARSN 085 949 855

1. Details of substantial holder (1)

Name Defender Equities Pty Ltd and the persons listed in the Annexure

ACN/ARSN (if applicable) 615 069 979

The holder became a substantial holder on 06/04/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	4,800,000	4,800,000	5.137%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Defender Equities Pty Ltd	Holds securities as trustee and acts in concert with associates: (a) Woodville Super Pty Ltd which holds securities as trustee; and (b) Louise Katrina Manning who is holds securities directly	4,800,000 fully paid ordinary shares
Woodville Super Pty Ltd	Holds securities as trustee and acts in concert with associates: (a) Defender Pty Ltd which holds securities as trustee; and (b) Louise Katrina Manning, a director, who is holds securities directly	4,800,000 fully paid ordinary shares
Louise Katrina Manning	Holds securities directly and acts in concert with associates: (a) Defender Pty Ltd which holds securities as trustee; and (b) and is a director of, Woodville Super Pty Ltd holds securities as trustee	4,800,000 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Defender Equities Pty Ltd	Woodville Super Pty Ltd Louise Katrina Manning	Woodville Super Pty Ltd Louise Katrina Manning	800,000 fully paid ord shares 550,000 fully paid ord shares
Woodville Super Pty Ltd	Defender Equities Pty Ltd Louise Katrina Manning	Defender Equities Pty Ltd Louise Katrina Manning	3,450,000 fully paid ord shares 550,000 fully paid ord shares
Louise Katrina Manning	Defender Equities Pty Ltd Woodville Super Pty Ltd	Defender Equities Pty Ltd Woodville Super Pty Ltd	3,450,000 fully paid ord shares 800,000 fully paid ord shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder

Annexure

The following persons have a relevant interest:

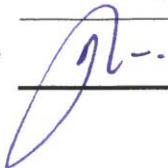
Defender Equities Pty Ltd ACN 615 069 979
Woodville Super Pty Ltd ACN 149 955 180
Louise Katrina Manning

This is the annexure of 1 page referred to in the form 603 Notice of Initial Substantial Holder

print name James Manning

capacity Director

sign here



date 28/08/2017

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature	This form must be signed by either a director or a secretary of the substantial holder.
Lodging period	Nil
Lodging Fee	Nil
Other forms to be completed	Nil
Additional information	<p>(a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.</p> <p>(b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.</p> <p>(c) The person must give a copy of this notice:</p> <ul style="list-style-type: none"> (i) within 2 business days after they become aware of the information; or (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if: <ul style="list-style-type: none"> (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and (B) the person becomes aware of the information during the bid period.
Annexures	<p>To make any annexure conform to the regulations, you must</p> <ol style="list-style-type: none"> 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides 2 show the corporation name and ACN or ARBN 3 number the pages consecutively 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied 5 identify the annexure with a mark such as A, B, C, etc 6 endorse the annexure with the words: <i>This is annexure (mark) of (number) pages referred to in form (form number and title)</i> 7 sign and date the annexure. <p>The annexure must be signed by the same person(s) who signed the form.</p>

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.