



Notification of reorganisation of capital - return of capital (cash)

Announcement Summary

Entity name

AUSTRALIAN LEADERS FUND LIMITED

Applicable security for the return of capital

ALF - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday August 31, 2017

Return of Capital amount per security

AUD 0.04000000

Effective Date

Tuesday September 5, 2017

Record Date

Wednesday September 6, 2017

Payment Date

Thursday October 26, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN LEADERS FUND LIMITED

1.2 Registered Number Type

ABN

Registration Number

64106845970

1.3 ASX issuer code

ALF

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday August 31, 2017

1.6 ASX +Security Code

ALF



ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday October 25, 2017	Actual	[Select...]
Comments			
<input type="text"/>			

2.2 Is the return of capital a selective reduction of capital

No

Part 3 - Return of capital timetable and details

3.1 +Record date

Wednesday September 6, 2017

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in pre-return of capital quoted options

3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday September 5, 2017

3.4 +Record Date

Wednesday September 6, 2017

3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.



3.5 *Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Thursday October 26, 2017

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Return of capital amount per +security

AUD 0.04000000

Part 4 - Other +entity-issued +securities affected by the return of capital

4.1 Will the return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?

No

5.2 Source of funds for return of capital

Share capital

5.3 Further information relating to this return of capital

5.4 Additional information for inclusion in the Announcement Summary