

Charter Hall WALE Limited
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Dear Securityholder,

Further to the notification sent to all securityholders recently, we remind all securityholders that the Charter Hall WALE Limited's Notice of General Meeting is available online at <http://www.longwalereit.com.au/media/FY17/Notice%20of%20Meeting.pdf>.

The purpose of the Meeting is to vote on the Simplification Proposal which is outlined in the Notice of Meeting.

Under the Simplification Proposal, the REIT's structure will be simplified from a seven-component stapled security to a three-component stapled security. The revised structure will have reduced financial reporting obligations as only three sets of statutory annual and half yearly financial statements will need to be prepared and audited rather than seven and annual taxation statements will be simpler to understand as they will disclose three components rather than seven. Ongoing annual cost savings of \$120,000 per year are expected to be realised as a result of the simplified financial reporting requirements. This is not a complete description of all details in relation to the Simplification Proposal. Full details are outlined in the Notice of General Meeting which we encourage all securityholders to review.

The General Meeting will be held at 10:00am (AEDT) on Friday, 15 September 2017, at Level 20, 1 Martin Place, Sydney NSW 2000.

Proxy votes must be received prior to 10:00am (AEDT) on Wednesday, 13 September 2017.

For those investors who have elected to receive communication via email, to lodge your proxy vote on-line, please follow the instructions in the email previously sent to you directly from Link Market Services Limited.

For those investors who have elected to receive communication via mail, you should have received a proxy form in the mail.

If you have any problems accessing your proxy lodgement screen(s) or have not received a proxy form by mail, please contact Link Market Services Limited, by telephone on 1300 303 063 or by email to: charterhall.reits@linkmarketservices.com.au.

Yours faithfully

Peeyush Gupta
Chair