

MEDIA RELEASE

8 September 2017

Westpac SEC Registered Additional Tier 1 Capital Securities Roadshow

Westpac Banking Corporation (**Westpac**) will be conducting a global roadshow beginning on 8 September 2017 in relation to a potential offer of USD Securities and Exchange Commission (**SEC**) registered Additional Tier 1 capital securities.

A transaction may follow, subject to market conditions.

ENDS

Further enquiries

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