



MARKET RELEASE

12 September 2017

Moelis Australia Limited

TRADING HALT

The securities of Moelis Australia Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 14 September 2017 or when the announcement is released to the market.

Security Code: MOE

Violetta Codreanu
SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

12 September 2017

Violetta Codreanu
Adviser, ASX Listings Compliance

By Email: tradinghaltssydney@asx.com.au

Dear Violetta

Request for Trading Halt pursuant to ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Moelis Australia Limited (**MOE**) requests a Trading Halt be granted by the Australian Securities Exchange in respect of its securities immediately.

For the purposes of ASX Listing Rule 17.1, and in support of its request, MOE advises that:

1. the Trading Halt is requested pending an announcement by MOE in relation to a proposed capital raising;
2. it requests that the Trading Halt remain in place until the earlier of such time as it makes an announcement to the market about the capital raising and the commencement of trading on Thursday, 14 September 2017; and
3. it is not aware of any reason why the Trading Halt should not be granted or any other information necessary to inform the market about the Trading Halt.

Sincerely



Peter Dixon
General Counsel & Company Secretary