

Structured Investments
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12 September 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in BHP Billiton Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Final distribution
Amount	\$0.5295 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	7 September 2017
Record Date	8 September 2017
Payment Date	On or about 26 September 2017

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.5429 per security to \$0.5295 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWA	\$12.0565	-\$0.0134	\$12.0699
BHPSWR	\$14.8385	-\$0.0134	\$14.8519
BHPSWW	\$7.5268	-\$0.0134	\$7.5402
BHPSWY	\$19.2409	-\$0.0134	\$19.2543

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation