

Notice reference number #0995.17.09

Notice date: 19/09/2017

What's this about?

Effective date: 20/09/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Mayur Resources Limited – Admission and Commencement of Official Quotation

Description

Mayur Resources Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Wednesday, 20 September 2017

Official quotation of the Company's securities is expected to commence at 11.30 am AEST on Thursday, 21 September 2017.

The Company raised \$15,523,316 pursuant to the offer under its prospectus dated 21 July 2017 (Prospectus) by the issue of 38,808,290 CHESS Depositary Interests (CDIs) at an issue price of \$0.40 per CDI.

Quoted securities: 67,451,090 fully paid ordinary shares (to be settled on ASX in the form of CDIs)

CDI ratio to underlying shares: 1 CDI is equivalent to one share

ASX Code: MRL

Time: 11:30 am AEST

Date: Thursday, 21 September 2017

ASX Trade Abbreviation: MAYUR

ISIN: AU000000MRL9

Home Branch: Sydney

Industry Classification: 1510 – Materials

Registered Office: Level 7
300 Adelaide Street
Brisbane QLD
Phone: (07) 3157 4400
Website: www.mayurresources.com

Company Secretary: Jonathan Hart

Share Registry: Boardroom Pty Limited
Level 12
225 George Street
Sydney NSW 2000
Tel: (02) 9290 9600

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 6.1 of the Prospectus
Activities:	Acquiring, exploring and developing mineral and energy development opportunities in Papua New Guinea and neighbouring countries.
Joint Lead Managers:	Bell Potter
Restricted Securities:	66,334,542 CDIs are classified as restricted securities for a period of 24 months from the date of commencement of official quotation of the securities of the Company
Securities not quoted:	6,750,000 unquoted long term incentive performance rights exercisable at various prices and expiring on various dates issued under the Company's Employee Incentive Plan. 7,575,000 unquoted loan funded shares rights issued at various prices and expiring on various dates issued under the Company's Employee Incentive Plan.

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus

Issued by

Belinda Chiu

Contact Details

(02) 9227 0000

Disclaimer