

14 September 2017

**ASX ANNOUNCEMENT****CLARIFYING STATEMENT  
CONSIDERATION SHARES TO BE ISSUED**

Liontown Resources Limited (ASX: LTR) ("Liontown" or the "Company") advises that the announcement released earlier today contained an error in the number of shares to be issued by Core Exploration Limited (ASX: CXO) ("Core" or "CXO") as part of the consideration for the Bynoe Lithium Project, NT ("Consideration Shares").

The number of Consideration Shares to be issued to the Company is **39,232,025** (not 32,232,025 as previously announced) which represents 8.2% of Core's issued capital.

A handwritten signature in black ink, appearing to read "David Richards".

DAVID RICHARDS  
Managing Director  
14 September 2017