

ASX Market Announcements
ASX Limited
20 Bridge Street
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ASX Release
MGM Wireless Ltd

15 September 2017



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Extension to Entitlement Offer Closing Date

MGM Wireless (ASX:MWR) (**Company**) notifies shareholders that it has decided to extend the Closing Date of the non-renounceable entitlement offer (**Entitlement Offer**), from 5.00 pm (Adelaide time) on 20 September 2017 to **5.00 pm (Adelaide time) on 26 September 2017**.

The Entitlement Offer is an offer of approximately 1,086,430 new fully paid ordinary shares in the Company (**New Shares**) on the basis of 1 New Share for every 8 existing shares held by eligible shareholders on the Record Date (**Entitlement**) at an issue price of \$0.35 (35 cents) per New Share to raise approximately \$380,250 million (before costs).

The revised Entitlement Offer timetable is as follows:

ASX Announcement of Entitlement Offer	30 August
Entitlement Offer Record Date	4 September
Entitlement Offer Opens and Offer Booklet dispatched	7 September
Entitlement Offer Closes	26 September
ASX Notified of under subscriptions	29 September
Issue date for New Shares	3 October
Trading of New Shares commences	4 October

The Company also advises that eligible shareholders can access their personalised Entitlement and Acceptance Form through Computershare's Investor Centre', via the below link:

www.investorcentre.com/au

For further information contact:
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