



21 September 2017

Dispatch of Information Booklet and Entitlement and Acceptance Form for Entitlement Offer

KGL Resources Limited (ASX:KGL) (**KGL**) is pleased to advise that the Information Booklet and personalised Entitlement and Acceptance Forms relating to the non-renounceable entitlement offer announced on Wednesday, 13 September 2017 (**Entitlement Offer**) have been dispatched today to eligible shareholders.

A copy of the Information Booklet was lodged with ASX on Wednesday, 13 September 2017 and is available to be downloaded from ASX's website www.asx.com.au and KGL's website www.kglresources.com.au/investors.

The Entitlement Offer opens today and is expected to close at 5.00pm (AEDST) on Monday, 16 October 2017.

Eligible shareholders are encouraged to carefully read the Information Booklet for further details regarding the Entitlement Offer.

For further information, contact:

Ms Kylie Anderson
Company Secretary
Phone: 07 3071 9003

About KGL Resources

KGL Resources Limited is an Australian mineral exploration company focussed on increasing the high-grade resource at the Jervois Copper Project in the Northern Territory and developing it into a multi-metal mine.