



MARKET RELEASE

10 April 2017

360 Capital Group

TRADING HALT

The securities of 360 Capital Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 12 April 2017 or when the announcement is released to the market.

Security Code: TGP

Isabella Wong

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



10 April 2017

Ms Isabella Wong
Listings Compliance Adviser
ASX Compliance
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360 Capital Group

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BY EMAIL: isabella.wong@asx.com.au

Dear Isabella,

360 CAPITAL GROUP (ASX:TGP) REQUEST TRADING HALT

Pursuant to ASX Listing Rule 17.1, 360 Capital Group (ASX:TGP), (**360 Capital**), requests a trading halt on its securities from the commencement of trading on Monday, 10th April 2017 until the commencement of trading on Wednesday, 12th April 2017.

The trading halt is requested pending an announcement to be made by 360 Capital to the market in connection with a proposed participation in a major capital raising within 360 Capital Total Return Fund (ASX:TOT) (described below).

In accordance with ASX Listing Rule 17.1, 360 Capital provides the following information:

1. **Reason for trading halt** – to ensure that trading of securities takes place in an informed market having regard to its possible participation as an underwriter or sub-underwriter of the accelerated non-renounceable rights offer component in a major capital raising within TOT. It is noted that TGP may also take up its entitlement in any such rights offer.
2. **Termination of trading halt** – 360 Capital anticipates that the trading halt will cease upon the earlier of:
 - a. the announcement by 360 Capital in respect of its participation as an underwriter or sub-underwriter of the rights offer component of the proposed capital raising within TOT; and
 - b. the commencement of normal trading on Wednesday, 12th April 2017.
3. **Duration of the trading halt** – 360 Capital expects to make the announcement to the market as to the details of the outcome of the proposed capital raising within TOT before the commencement of trading on Wednesday, 12th April 2017.
4. **No reason** – 360 Capital is not aware of any reason why the trading halt should not be granted.
5. **Further information** – 360 Capital knows of no other information necessary to inform the market about the trading halt.

Yours sincerely,
360 Capital Group

A handwritten signature in black ink, appearing to read 'Tony Pitt', written in a cursive style.

Tony Pitt – Managing Director